

Completing the FAFSA: A How-To for Adult Supporters of Youth Who Have Experienced Homelessness

Information to Participate

- This webinar is being **recorded** and will be posted on www.jbay.org.
- All attendees are **muted**.
- **Connect to audio** via your computer or via phone.
- Submit questions in the **“Q&A”** at any time.



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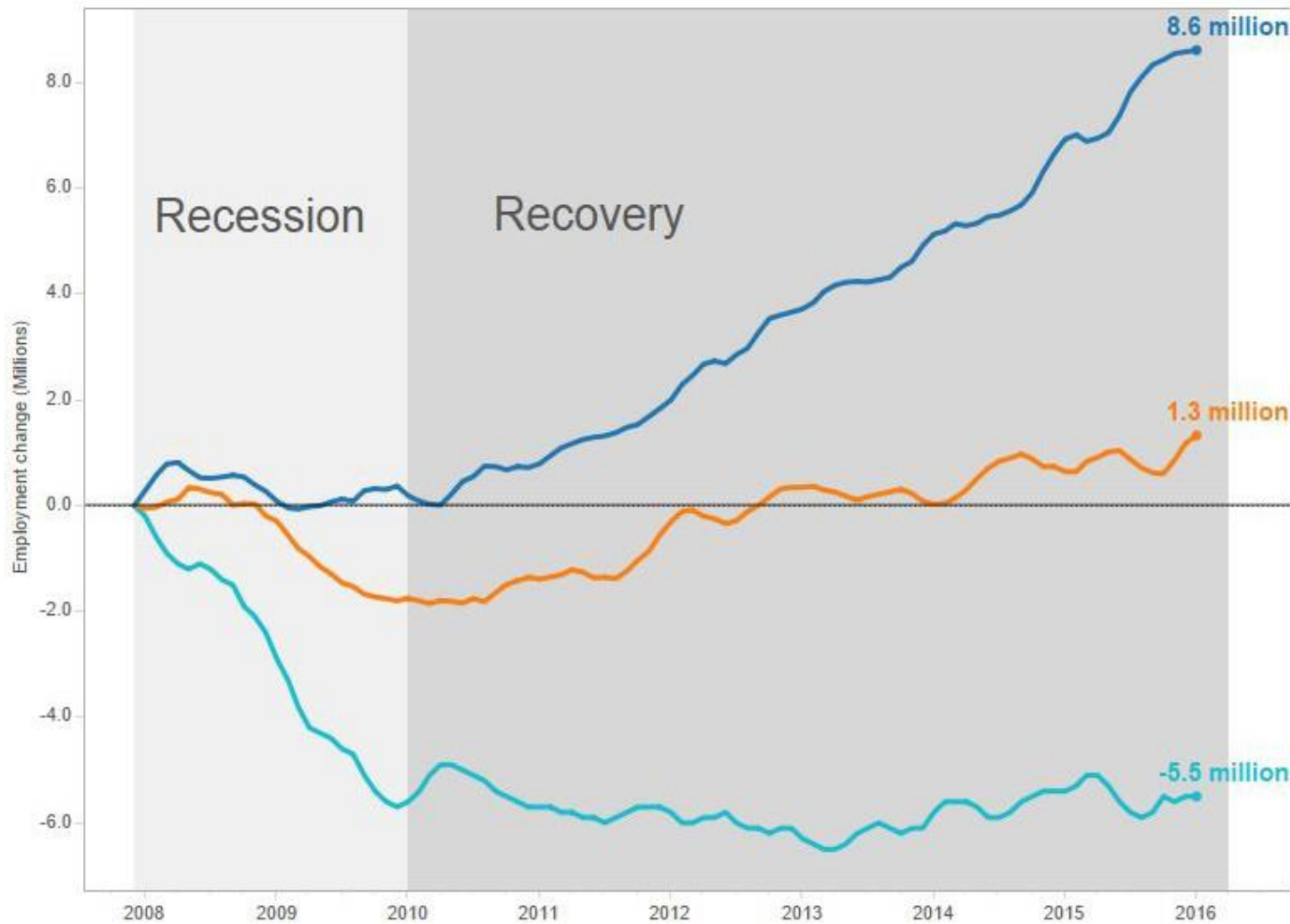
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AGENDA

- 1** Why Financial Aid Matters
- 2** How to Apply for Financial Aid
- 3** After the FAFSA/CADAA
- 4** Helpful Resources
- 5** Q & A

Why Financial Aid Matters



- Bachelor's degree or higher
- Associate's degree or some college
- High school or less

99%

of jobs created between the Great Recession and the Covid-19 crisis have gone to those with at least some college

Financial Aid Makes a Difference

High School seniors that complete the FAFSA are 63% more likely to enroll in higher education

Students receiving at least \$7,500 in financial aid

49% transferred or graduated

Students receiving \$1,000 to \$2,000

17% transferred or graduated

General Tips for Assisting Youth

Provide high-touch intrusive support- sending an email isn't enough

Make individual appointments for one-on-one assistance

Start the process early to support youth with the applications

Assistance can be in-person or virtual

Use this as an opportunity to talk to youth about their future and their potential!

How to Apply for Financial Aid

Two Key Steps to Maximize Financial Aid

1) Complete the
FAFSA or CADAA:
30 minutes – 1 hour

2) Create a
WebGrants Account:
10 minutes

Where to Apply for Financial Aid

**IF YOU ARE A U.S. CITIZEN, A
PERMANENT RESIDENT OR OTHER
ELIGIBLE NON-CITIZEN (i.e. green
card or permanent resident card)**



**Complete the Free
Application for Federal
Student Aid (FAFSA)**

OR

**IF YOU ARE AN ELIGIBLE
UNDOCUMENTED IMMIGRANT**



**Complete the California Dream
Act Application (CADAA)**

FAFSA Application Options

Apply in English or Spanish at:
fafsa.ed.gov

OR

myStudentAid App



For paper applications call 1-800-4FED-AID (1-800-433-3243) or download a PDF version at fafsa.ed.gov

CADAA Application Options

Apply online (English only) at:
dream.csac.ca.gov

Paper applications are available in English & Spanish:
Call 1-888-CA-GRANT (1-888-224-7268) or download a
PDF version at dream.csac.ed.gov

TIP

It is recommended to complete the online application to reduce any chances of errors.

What is the CADAA?

- Allows eligible students to apply for state financial aid and pay in-state resident fees at CA public college and universities
- Students are not eligible for federal financial aid

Who is eligible to submit a CADAA?

Students who meet AB540 criteria, have Temporary Protected Status or hold a U Visa.

To qualify for AB 540 a student must satisfy ALL of the following criteria:

1. Three or more years of full-time attendance or attainment of equivalent credits earned in California from a high school, adult school or community college (credit or non-credit courses) or any combination of the three:
or
2. Three or more years of full-time high school coursework and attended a combination of elementary, middle and/or high school in California for a combined total of three or more years.

Satisfy one of the following:

- A. Graduate from a California high school, or
- B. Obtain a GED, HiSET or TASC in California, or
- C. Attain an associate degree from a California Community College, or
- D. Fulfilled the minimum transfer requirements to transfer from a California Community College to a University of California or California State University.

Will register or enroll in an accredited and qualifying California college or university

Does not hold a valid non-immigrant visa (F, J, H, L, A, B, C, D, E, etc.)



TIPS

- Students with DACA should still complete the CA Dream Act Application
- DACA status is not required to complete the CADAA
- CADAA information is private!

Definition of Need

**Cost of
Attendance
(COA)**

—

**Expected
Family
Contribution
(EFC)**

=

**Eligibility
for Need-
Based Aid**

When to Apply

The priority application period is October 1st – March 2nd, before the start of the school year you plan to attend to college

Students attending a CA community college have until September 2nd

Some colleges may have earlier priority deadlines

Students can apply before they submit college applications

What to Bring to Apply for the CADAA

Email Address

List of up to 10 colleges you plan to apply to

Social Security Number or Alien Registration Number (FAFSA only)

Statewide Student Identifier (SSID) or Individual Taxpayer Identification Number (ITIN) (Optional on CADAA only)

Tax or Income from the prior-prior year (i.e. 2020 info for the 2022-2023 application) or current assets.

Let's Get Started!

STEP 1: BEGIN A NEW FAFSA AT FAFSA.ED.GOV



New to the FAFSA Process:
Click "Start Here"

Returning User:
Click "Log In."

FAFSA® Announcements

New Application Launch

The new 2022–23 FAFSA form is here! Some states and schools have limited funds, so don't delay! To begin your application, select the "Start Here" button on the FAFSA homepage.

What to Do If Your or Your Family's Financial Situation Has Changed

Many FAFSA applicants have experienced recent financial changes due to the COVID-19 emergency or other reasons.

Has your (or your family's) financial situation changed from what is reflected on your federal income tax return? For example, you or a family member has lost a job or claimed

STEP 1: BEGIN A NEW FAFSA AT FAFSA.ED.GOV

Choose the option that says: "I am a student and want to access the FAFSA form."

Welcome to the FAFSA® Form

Tell us about yourself.

[Help](#) [Exit FAFSA Form](#)

I am a student and want to access the FAFSA form.



I am a parent filling out a FAFSA form for a student.



I am a preparer helping a student fill out his or her FAFSA form.

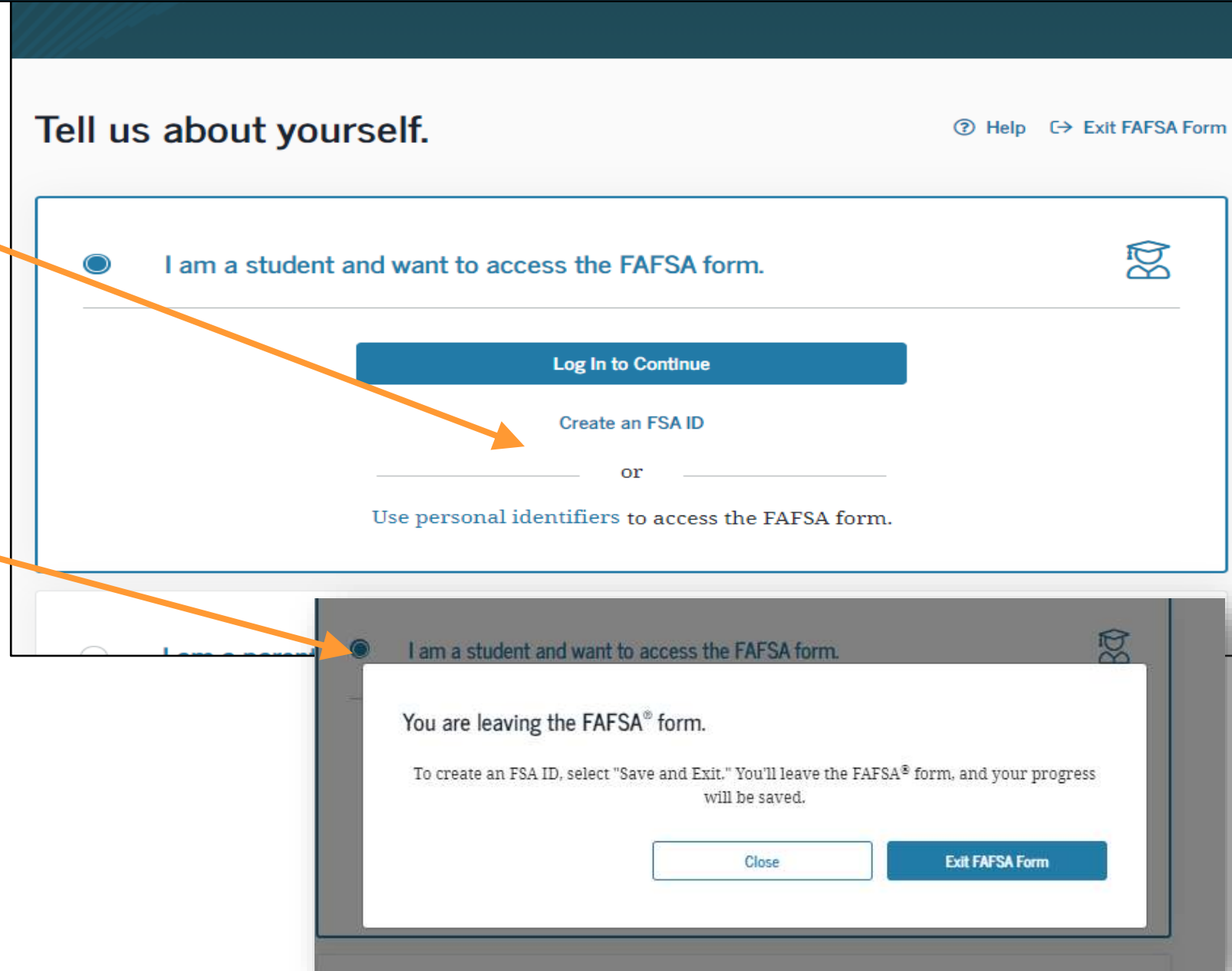


STEP 1: BEGIN A NEW FAFSA AT FAFSA.ED.GOV

Log in:

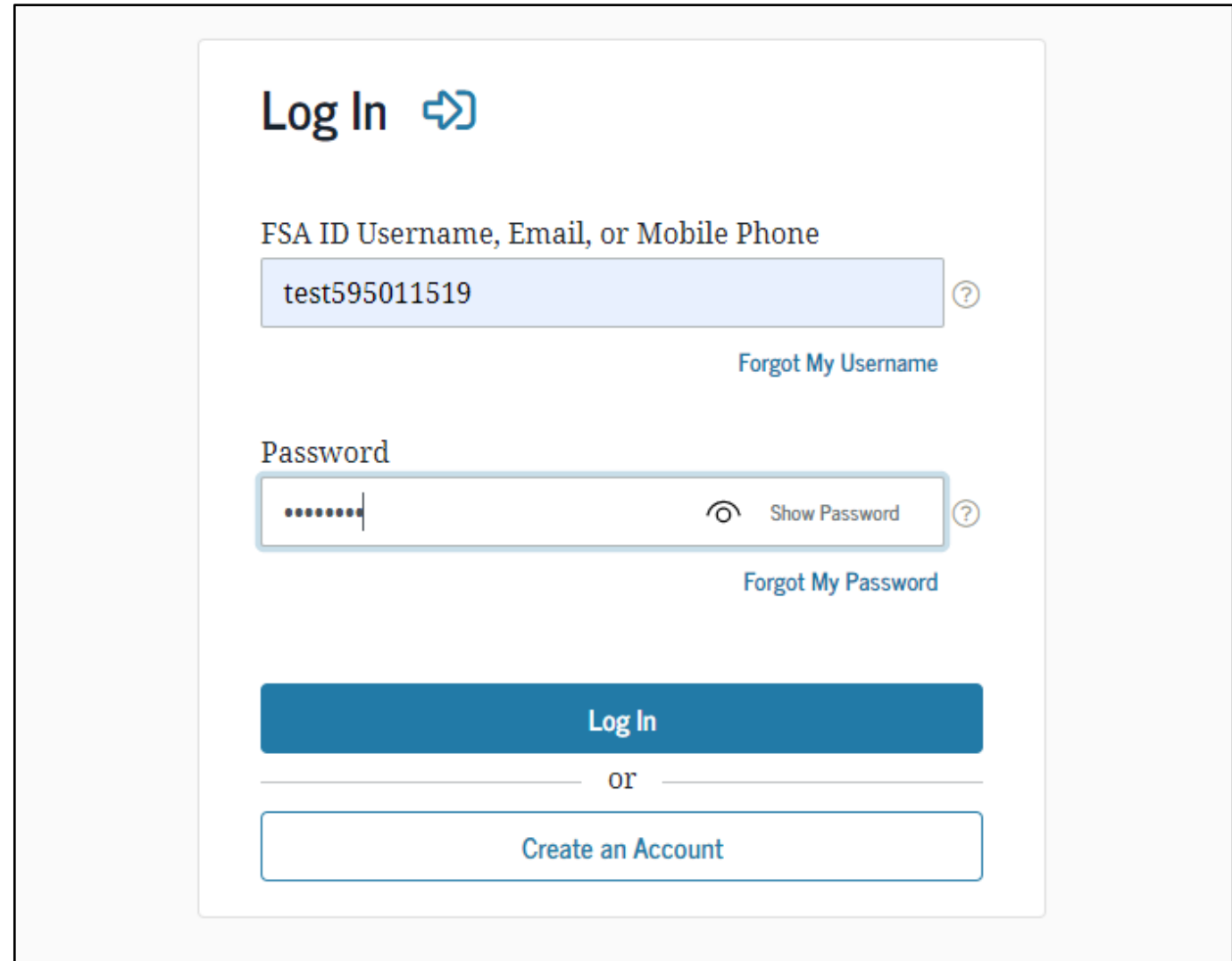
Click the blue link that says [“Create an FSA ID.”](#)

Next, click “Exit FAFSA Form” to go to the FSA ID website.



STEP 1: BEGIN A NEW FAFSA AT FAFSA.ED.GOV

Log In with your
FSA or Create
an Account



The screenshot shows the FAFSA login interface. At the top, it says "Log In" with a right-pointing arrow icon. Below this is a text input field labeled "FSA ID Username, Email, or Mobile Phone" containing the text "test595011519". To the right of the input field is a question mark icon. Below the input field is a link that says "Forgot My Username".

Below the first input field is a second text input field labeled "Password" containing several dots. To the right of the input field is an eye icon and the text "Show Password", followed by a question mark icon. Below the input field is a link that says "Forgot My Password".

At the bottom of the form is a solid blue button labeled "Log In". Below this button is the word "OR" centered between two horizontal lines. At the very bottom is a white button with a blue border labeled "Create an Account".

Next: Create an “FSA ID”

Federal Student Aid Identification (FSA ID)

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Click "Get Started"

Create an Account (FSA ID)



Parents



Students



Borrowers

Whether you're a student, parent, or borrower, you'll need to create your own account to complete federal student aid tasks.

What You Can Use Your Account For

- Filling out the *Free Application for Federal Student Aid (FAFSA®)* form
- Signing your *Master Promissory Note (MPN)*
- Applying for repayment plans
- Completing loan counseling
- Using the *Public Service Loan Forgiveness Help Tool*

Items Needed to Create an Account

- Social Security number
- Your own mobile phone number and/or email address

Get Started

or

Log In

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Enter your name and Social Security Number exactly as they appear on your Social Security Card.

Create an Account (FSA ID)

Step 1 of 7

Personal Information

I understand that I'll be required to certify that the information I provide to create an account (FSA ID) is true and correct and that I'm the individual I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I might be subject to a fine, prison time, or both.

First Name

Middle Initial

Last Name

Date of Birth

Month

Day

Year

Social Security Number (SSN)

Note: A user can only have one account associated with his or her Social Security number.

Cancel

Continue

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Create a Username
and Password

→ Enter an email
address that you check
often.

→ Check spam/junk
folder

Create an Account (FSA ID)

Step 2 of 7

Account Information

Because financial aid agreements are legally binding, you can't create an account for someone else, even another family member. Parents and students must create their own accounts.

Username

 ?

Email Address

 ?

Confirm Email Address

 ?

Password

 Show Password ?

✓ Uppercase

✓ Lowercase

✓ Number

✓ 8+ characters

Confirm Password

 Show Password ?

Previous

Continue

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ A mailing address is optional, but you MUST provide a verified email address or mobile phone.

→ Indicate if you want to set-up Mobile Phone Account Recovery in case you are locked out.

Create an Account (FSA ID)

Step 3 of 7

Contact Information

Permanent Address

Address

City

State

ZIP Code

Phone Number

Mobile Phone Number

Confirm Mobile Phone Number

[+ Add Alternate Phone Number](#)

Mobile Phone Account Recovery

We strongly recommend setting up mobile phone account recovery. This option is used to help you restore access to your account by sending you a code via text message if you are locked out.

Yes, I would like to use my mobile phone for account recovery.

[Previous](#)

[Continue](#)

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Indicate how you would like to receive future communications. Email is recommended.

→ Indicate your preferred language.

Step 4 of 7

Communication Preferences

Required Communications

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

By email *Recommended*

i By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's [Terms and Conditions](#).

By postal mail

Informational Communications

ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for, such as grant programs, student loan forgiveness programs, income-based repayment plans, and more.

I want to receive these communications:

By email

By text message

Preferred Language

Your choice lets us know how you would like to view website content once logged in, and what to use for your communications.

Language

English

Previous

Continue

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Choose
"Challenge
Questions" and
answers that can
easily be
remembered
→ Provide support to
youth

Create an Account (FSA ID)

Step 5 of 7

Challenge Questions

Challenge questions and answers are used to retrieve your username or password if you forget them or if you need to unlock your account.

Note: Answers are not case-sensitive.

Challenge Question 1

Question

Select ?

Answer

Show Answer ?

Challenge Question 2

Question

Select ?

Answer

Show Answer ?

Challenge Question 3

Question

Select ?

Answer

Show Answer ?

Challenge Question 4

Question

Select ?

Answer

Show Answer ?

Previous

Continue

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Confirm and
verify that all the
information is
correct

Step 6 of 7

Confirm and Verify

Verify the information you provided for your account below. If there is an error, select "Edit" to correct the information.

Personal Information

Edit 

NAME

Joe F Blow

DATE OF BIRTH

01/01/2000

SOCIAL SECURITY NUMBER (SSN)

***-**-7897

Account Information

Edit 

USERNAME

joeblow1984

EMAIL ADDRESS

joeblow1984@gmail.com

PASSWORD

Contact Information

Edit 

PERMANENT ADDRESS

1 Harmony Drive
Los Angeles, CA 90032

MOBILE PHONE NUMBER

(949) 285-2345

CREATE AN "FSA ID" (FEDERAL STUDENT AID IDENTIFICATION)

→ Only a verified email address OR verified mobile phone number is required, but if you provided both, you MUST verify both.

The image shows a screenshot of the 'Create an Account (FSA ID)' process, specifically the 'Account Recovery' step (Step 7 of 7). A progress bar at the top indicates the current step. The main heading is 'Account Recovery', followed by the instruction: 'Only a verified email address OR a verified mobile phone number is required, but if you provided both on previous screens, you MUST verify both below.'

A red box highlights a 'Verify My Email Address' section, which includes an email icon and a yellow warning icon with the text 'NOT VERIFIED'. Below this are 'Previous' and 'Finish' buttons.

An arrow points from the 'NOT VERIFIED' warning to a modal window titled 'Verify Your Email Address'. The modal contains the following text: 'You must verify your email address before you can use it for account recovery. An email containing a secure code was sent to the email: jo*****@gmail.com'. Below this is a text input field for the secure code, a 'Resend Secure Code' link, and a 'Continue' button.



**Write down these item somewhere
safe so you don't forget:**

- FSA ID Username
- FSA ID Password
- Email Address & Password
- FSA ID Challenge Questions &
Answers



CADAA

Differences with the CADAA

- There is no FSA ID.
- Students will be asked questions to confirm their eligibility for the CADAA
- Next, students will be prompted to create a Username and Password and confirm their email address.
- Similarly, students will need to create Challenge questions.

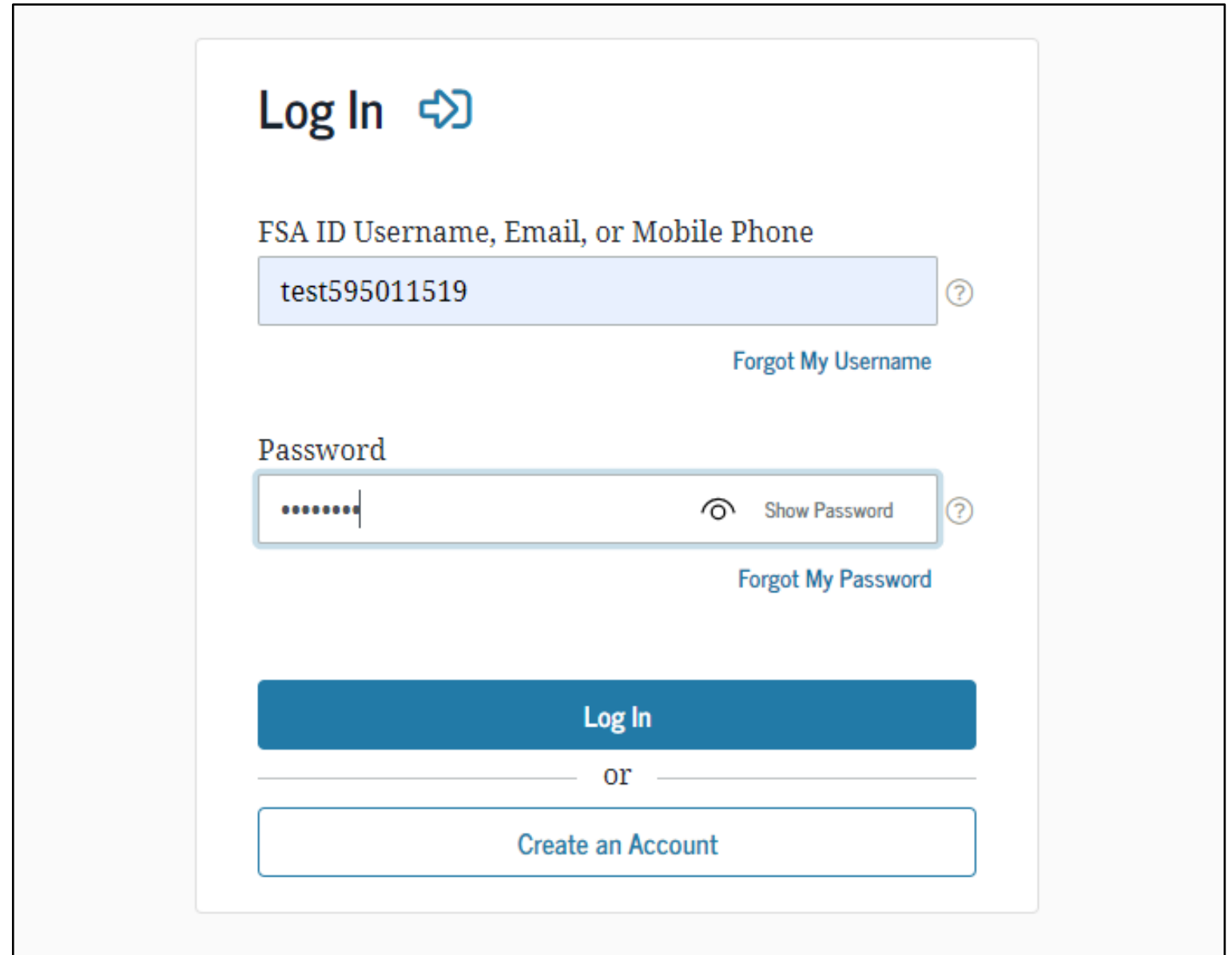
You're Now Ready to Start Your Online FAFSA

Login with your new FSA ID and begin the FAFSA

LOG-IN TO THE FAFSA

→ Once your FSA ID is created, return to the log-in page and start your application.

→ Enter your FSA ID Username or Verified Email Address or Mobile Number & your FSA ID Password.



The screenshot shows the FAFSA login interface. At the top, it says "Log In" with a right-pointing arrow icon. Below this is a text input field labeled "FSA ID Username, Email, or Mobile Phone" containing the text "test595011519". To the right of the input field is a question mark icon. Below the input field is a link that says "Forgot My Username".

Below the first input field is a second text input field labeled "Password" containing several dots. To the right of the input field is an eye icon and the text "Show Password", followed by a question mark icon. Below the input field is a link that says "Forgot My Password".

At the bottom of the form is a large blue button labeled "Log In". Below this button is the word "OR" centered between two horizontal lines. At the very bottom is a white button with a blue border labeled "Create an Account".

READ THE DISCLAIMER

- Read the Disclaimer and, if you agree, click "Accept"

General Student Aid
U.S. DEPARTMENT OF EDUCATION

Log In ⇄

Student's FSA ID Us
Number

newuser72

Student's FSA ID Pa
.....

Please Read Before Continuing

You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and are subject to criminal prosecution under 18 U.S.C. Â§ 1030, and other applicable statutes, which may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any State.

If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

Accept

Decline

General Student Aid
U.S. DEPARTMENT OF EDUCATION

the AMERICAN MIND®



Notices | usagov | ed.gov

SELECT THE SCHOOL YEAR YOU ARE APPLYING FOR

- Select the school year that you plan to attend college.
- If you are applying for an upcoming summer session it is recommended that you complete applications for both years.

Get Started

[? Help](#) | [Exit FAFSA Form](#)

Welcome to Maxine Lastname's application!

Fill out your FAFSA form!

To receive federal student financial aid, you need to fill out a FAFSA form every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session or just don't know which application to complete, check with the college you are planning to attend.

Which school year should I choose?

Start 2022-23 FAFSA Form

or

Start 2021-22 FAFSA Form

FSA ID Status:

Last Successful FSA ID Log In: 08:32, 09/28/2021

 Matched

[Manage FSA ID](#)

You can use your FSA ID to sign your FAFSA[®] form electronically or make corrections to your FAFSA form.

CREATE A SAVE KEY

- Create a “Save Key” (FAFSA only) in case you need to save your application and finish it later.

2022–23 FAFSA® Form

[? Help](#) | [↪ Exit FAFSA Form](#)

Start Student's 2022–23 FAFSA® Form

Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

Create a Save Key

Show ?

Reenter Save Key

Show ?

[Previous](#)

[Continue](#)



TIP

**Make sure to write down
your Save Key somewhere
safe so you don't forget:**

- ✓ FSA ID Username
- ✓ FSA ID Password
- ✓ Email Address & Password
- ✓ FSA ID Challenge Questions & Answers
- Save Key

REVIEW THE INTRODUCTION PAGE

- The Introduction Page includes general information about the FAFSA
-

Introduction - 2022–23 FAFSA® Form

Let's get started!

Review the resources below to help complete your FAFSA form.

[+ Expand All](#)

How can I get help completing my FAFSA® form?



How many steps does it take to complete my FAFSA® form?



How long will it take to complete my FAFSA® form?



Can I save my FAFSA® form if I can't finish it?



What documents do I need to complete the FAFSA® form?



How do I sign the FAFSA® form?





What is FAFSA web's security and privacy?



Continue

COMPLETE THE SEVEN SECTIONS OF THE FAFSA

- Complete the seven sections listed as tabs at the top of the screen.
- For detailed instructions and information about each question, click the question mark icon.  Click on the green owl icon for virtual assistance. 

2022-23 FAFSA® Form

[FAFSA Home](#)[Help](#)[Save FAFSA Form](#)[Review FAFSA Form](#)[Reset FAFSA Form](#)[Exit FAFSA Form](#)

1

Student Demographics

2

School Selection

3

Dependency Status

4

Parent Demographics

5

Parent Financials

6


Student Financials


7

Sign & Submit


STUDENT INFORMATION

Personal Information for Student

 Application was successfully saved.

 Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number

.....-3012 

Your First Name

Brian 

Your Middle Initial



Your Last Name

Lastname 

Your Date of Birth

Month Day Year
11 02 2003 

Previous

Continue



SECTION 1 OF THE FAFSA:

STUDENT DEMOGRAPHICS

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

- **Social Security Number (or ITIN on the CADAA)**
- **Student Name:** Make sure that your name matches exactly as it appears on your Social Security Card. This is your legal name, not a nickname.
- **Date of Birth:** Enter carefully

The screenshot displays the FAFSA Student Demographics section. At the top, a progress bar shows seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (4), Parent Financials (5), Student Financials (6), and Sign & Submit (7). The main heading is "STUDENT INFORMATION" followed by "Personal Information for Student". A blue information box states: "Because the FAFSA® form belongs to the student, 'you' and 'your' always (unless otherwise noted) refer to the student." Below this, a red rounded rectangle highlights the input fields: "Your Social Security Number" (masked as ***--1519), "Your First Name" (TestE), "Your Middle Initial" (empty), "Your Last Name" (Perez), and "Your Date of Birth" (Month: 02, Day: 05, Year: 2001). "Previous" and "Continue" buttons are at the bottom.

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

- **Email Address:** Double-check the email address to make sure there are no typos.
- **Telephone number:** This field is optional.

The screenshot displays the FAFSA application interface for the 'Student Demographics' section. At the top, a progress bar shows seven steps: 1. Student Demographics (checked), 2. School Selection (checked), 3. Dependency Status (checked), 4. Parent Demographics (active, highlighted in blue), 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Email and Phone'. There are three input fields: 'Your Email Address' with the value 'test595011519@test.com', 'Reenter Your Email Address' with the same value, and 'Your Telephone Number' which is empty. Each field has a help icon (question mark in a circle). At the bottom, there are two buttons: 'Previous' and 'Continue'.

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

- **Permanent Mailing Address:** This should be the same address you use on official government documents such as tax returns and voter registration cards.
- If you don't have a permanent mailing address, ask your college's financial aid administrator for help.

The screenshot displays the FAFSA application interface for the 'Student Demographics' section. At the top, a progress bar shows seven steps: 1. Student Demographics (active), 2. School Selection, 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. Below the progress bar, the 'STUDENT INFORMATION' section is titled 'Student Address'. It contains four input fields, each with a help icon (question mark): 'Your Permanent Mailing Address (include apt. number)' with the value '3333 Wilshire Blvd,'; 'Your City (and country, if not U.S.)' with the value 'Los Angeles'; 'Your State' with a dropdown menu showing 'California'; and 'Your ZIP Code' with the value '90032'. At the bottom of the form, there are two buttons: 'Previous' and 'Continue'.

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

- **State of Legal Residence:** If you select that you have lived in CA for at least 5 years, you may be eligible for California student financial aid (the Cal Grant).
- A separate application is not required.
- **Are you a U.S. Citizen?** If you select "No, but I am an eligible noncitizen", you will be asked to provide your Alien Registration Number

The screenshot displays the FAFSA application interface for the 'Student Demographics' section. A progress bar at the top shows seven steps: 1. Student Demographics (active), 2. School Selection, 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. The main heading is 'STUDENT INFORMATION' followed by 'Student Residency and Eligibility'. Two questions are highlighted with red boxes:

1. "Have you lived in California for at least 5 years?" with radio buttons for "Yes" (selected) and "No".

2. "Are you a U.S. citizen?" with a dropdown menu showing options: "No, I am not a citizen or eligible noncitizen.", "Select", "Yes, I am a U.S. citizen (or U.S. national).", "No, but I am an eligible noncitizen.", and "No, I am not a citizen or eligible noncitizen.". The "Yes" option is currently selected.

A blue "Continue" button is located at the bottom right of the form area.

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

Select the option that best fits your *initial* educational goal.

→ It is important to NOT select "other/undecided"

→ If you are uncertain if you will attend a 2-year or 4-year college, select 4-year college

What will your college grade level be when you begin the 2022-2023 school year?

Dual enrollment students are considered a first-time college student and can select the option: "*Never attended college/1st yr.*"

Interested in work study? Answer Yes!

2 School Selection 3 Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials Sign &

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2022-23 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2022-23 school year?

Associate degree (occupational or technical program)

Will you have your first bachelor's degree before you begin the 2022-23 school year?

Yes

No

What will your college grade level be when you begin the 2022-23 school year?

Never attended college/1st yr.

Are you interested in being considered for work-study?

Yes

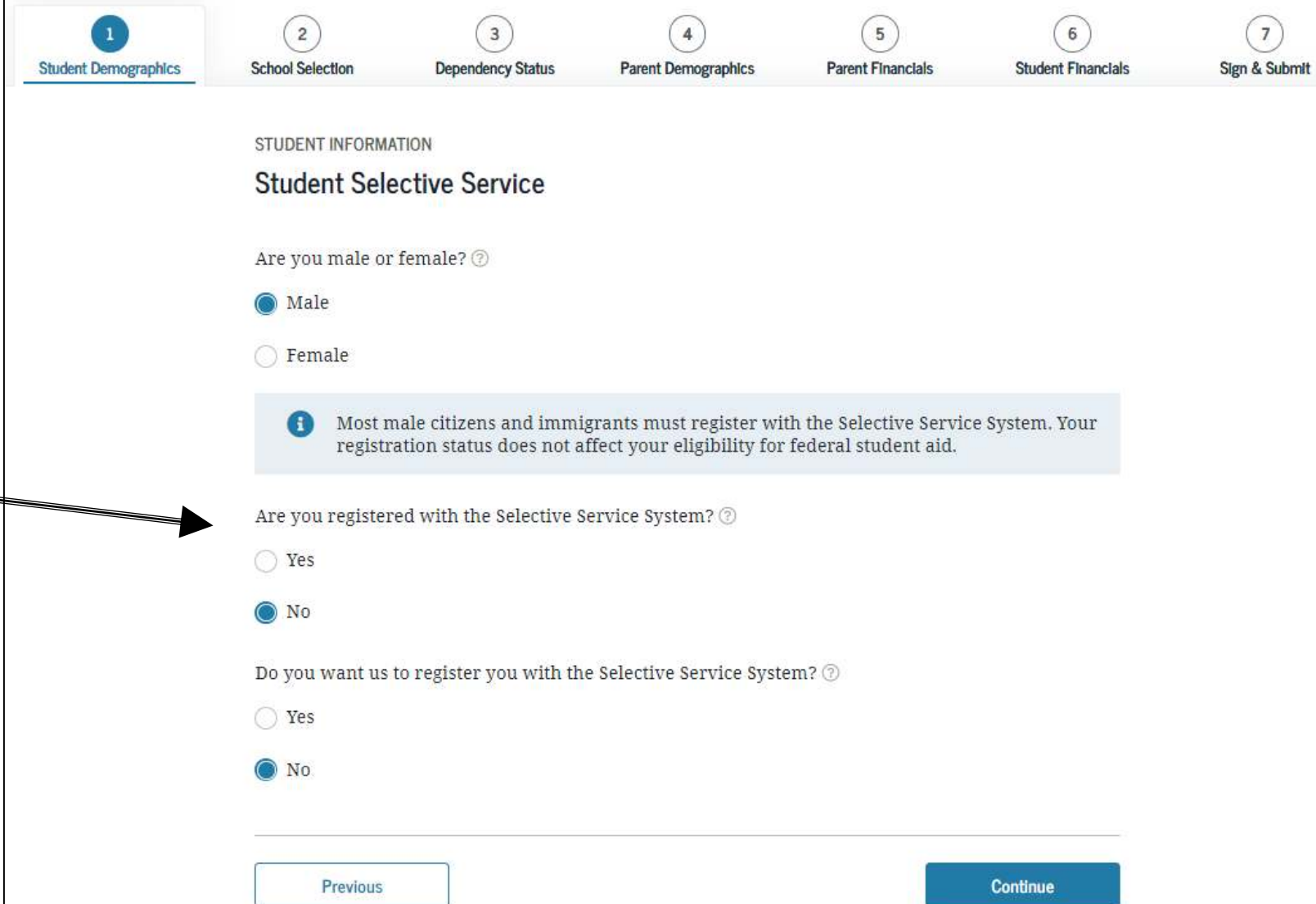
No

Don't know

Previous Continue

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

- **Male or female:** This is based on your sex at birth as indicated on your birth certificate.
- Selective Service is no longer required to qualify for state or federal financial aid, but the question remains on the FAFSA and allows you to register via the FAFSA form.



The screenshot displays the FAFSA application interface for the 'Student Demographics' section. At the top, a progress bar shows seven steps: 1. Student Demographics (active), 2. School Selection, 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. The main content area is titled 'STUDENT INFORMATION' and 'Student Selective Service'. It contains three questions with radio button options:

- Are you male or female? Male, Female
- Are you registered with the Selective Service System? Yes, No
- Do you want us to register you with the Selective Service System? Yes, No

An information box states: 'Most male citizens and immigrants must register with the Selective Service System. Your registration status does not affect your eligibility for federal student aid.' At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

Driver's License:

A driver's license is not required to complete the application.

The screenshot shows the FAFSA application interface. At the top, a progress bar indicates the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (4), Parent Financials (5), Student Financials (6), and Sign (7). The current step is 'Parent Demographics', which is highlighted with a blue circle containing the number 4. Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Driver's License'. There are two input fields: 'Your Driver's License Number (if you have one)' with a text input box and a help icon (?), and 'Your Driver's License State' with a dropdown menu showing 'Select' and a help icon (?). At the bottom of the form, there are two buttons: 'Previous' and 'Continue'.

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

You will be asked: "Are you a foster youth or were you at any time in the foster care system?"
→ Answer YES.

[Note: This question is not on CADAA]

It's fine to select "Other/unknown" for "Highest School Completed by Parent."

The screenshot displays the FAFSA application interface for the 'Parent Demographics' section. At the top, a progress bar shows six steps: 'Parent Demographics' (4), 'Parent Financials' (5), and 'Student Financials' (6). The current section is titled 'STUDENT INFORMATION' and 'Student Foster Care and Parent Education Completion'. A red box highlights the question: 'Are you a foster youth or were you in the foster care system at any time?' with radio button options for 'Yes' and 'No'. Below this, another red box highlights two dropdown menus for 'What's the highest school completed by Parent 1?' and 'What's the highest school completed by Parent 2?'. At the bottom, there are 'Previous' and 'Continue' buttons. Arrows from the text on the left point to the foster care question and the parent education dropdowns.


FAFSA SECTION 1: STUDENT DEMOGRAPHICS

Student Eligibility Worksheet (FAFSA only)-

- If this is not your first year of college, you will be asked if you have been convicted for the possession or sale of illegal drugs for an offense that occurred *while* receiving federal student aid.
- While these questions remain on the FAFSA, they no longer impact your eligibility for federal financial aid


STUDENT INFORMATION

Student Eligibility Worksheet

Have you ever received federal student aid? 


Yes

No

Have you been convicted of the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, work-study funds, and/or loans)? 


Yes

No

Have all of your federal or state drug-related convictions been removed from your record? 

Yes

No

Did the offense for possessing or selling illegal drugs occur during a period of enrollment for which you were receiving federal student aid (grants, work-study funds, and/or loans)? 

Yes

No

Have you completed an acceptable drug rehabilitation program since your last conviction? 

Yes

No

Previous

Continue

FAFSA SECTION 1: STUDENT DEMOGRAPHICS

Student Eligibility Worksheet Continued-

While these questions remain on the FAFSA, they no longer affect a student's eligibility for federal student aid.

STUDENT INFORMATION

Student Eligibility Worksheet Convictions

How many convictions do you have for possessing drugs?

 ?

What was the date of your conviction for possessing drugs?

Month	Day	Year
<input type="text" value="01"/>	<input type="text" value="01"/>	<input type="text" value="2019"/> ?

How many convictions do you have for selling drugs?

 ?

i Based on the answers you provided, we have determined that your eligibility for federal student aid is not affected by the previous question(s).

If you are convicted of possessing or selling drugs after you submit your FAFSA form, a recent federal law states that students are eligible for federal student aid even if their conviction is for the sale or possession of illegal drugs while receiving student aid.

Previous

Continue

SECTION 2 OF THE FAFSA:

SCHOOL SELECTION

FAFSA SECTION 2: SCHOOL SELECTION

Add Your High School

- Use the search function to find your high school.
- You will not be prompted to answer this question if you indicated that you received a GED certificate or state-authorized high school equivalent certificate in the prior section.

Student Demographics **2** School Selection 3 Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION
Add Your High School

✔ Application was successfully saved.

ℹ Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

ℹ To find your high school, enter the following criteria and select "Search."

State / Province / Territory
Select ? My country is not listed

City - optional ?

High School Name - optional ?

Search

Previous

FAFSA SECTION 2: SCHOOL SELECTION

High School Search Results:

- Select the correct high school from the list and select Continue.

Search Results 1 to 10 of 100.

SORT BY: Best Match A-Z

<input type="radio"/>	School Without Walls Hs Washington, DC
<input type="radio"/>	Archbishop Carroll High School Washington, DC
<input type="radio"/>	Capital City High School Pcs Washington, DC
<input type="radio"/>	Gonzaga College High School Washington, DC
<input type="radio"/>	Hospitality High School Washington, DC
<input type="radio"/>	St Johns College High School Washington, DC
<input type="radio"/>	Academy for Ideal Education Middle/Hs Washington, DC
<input type="radio"/>	Anacostia Hs Washington, DC
<input type="radio"/>	Ballou Hs Washington, DC
<input type="radio"/>	Ballou Stay Hs Washington, DC

< Previous **1** 2 3 4 5 Next >

[I can't find my school](#)

Previous

Continue

FAFSA SECTION 2: SCHOOL SELECTION

- Make sure that the high school listed is correct and select continue.

The screenshot shows the FAFSA application process at the 'School Selection' step. A progress bar at the top indicates the current step (2) and previous steps (1: Student Demographics, 3: Dependency Status, 4: Parent Demographics, 5: Parent Financials, 6: Student Financials, 7: Sign & Submit). The main heading is 'STUDENT INFORMATION Confirm Your High School'. Below this, there are two informational boxes: a green one with a checkmark stating 'Review the information below and then select "Continue" to add this school to your application.' and a blue one with an 'i' icon stating 'Verify that the high school information you entered is correct, then select "Continue."'.

High School Information

HIGH SCHOOL NAME
Asa Academy

CITY
Oakland

STATE
California

Navigation buttons: [Previous](#) and [Continue](#). A small owl logo is visible in the bottom right corner.

FAFSA SECTION 2: SCHOOL SELECTION

- Search for and select at least one and up to 10 colleges that you may want to attend.
- You can update or change school selections later if your plans change or you're just not sure yet.
- You do not need to have applied for admission yet to the colleges you list.

The screenshot displays the FAFSA 'SCHOOL SELECTION' section. At the top, a progress bar shows seven steps: 1. Student Demographics (checked), 2. School Selection (active), 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit.

The main heading is 'SCHOOL SELECTION' with a sub-heading 'College Search'. Below this are three informational boxes:

- TestE:** based on the information you provided, we've determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.
- Search Info:** Here's where you'll search for the colleges to which you'd like to send your FAFSA® information. You can add up to 10 colleges at a time to your FAFSA form. [Learn what to do if you're applying to more than 10 colleges.](#)
Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.
- Search Tips:** Complete the fields below to search for a college to add to your FAFSA® form. Need help refining your search? [Try these search tips.](#)

The search form has two tabs: 'Search by School Name, City, State' (selected) and 'Search by Federal School Code'. It includes the following fields:

- State:** A dropdown menu with 'Select' and a help icon.
- City - optional:** A text input field with a help icon.
- School Name - optional:** A text input field with a help icon.

A blue 'Search' button is located at the bottom right of the form. A 'Previous' button is visible at the bottom left of the page.

FAFSA SECTION 2: SCHOOL SELECTION

- Select the college to add and click continue.
- Be sure to list each UC or CSU campus to which you are applying for admission separately in this section.

Search Results 1 to 10 of 39. SORT BY: Best Match A-Z

<input checked="" type="checkbox"/>	Howard University Federal School Code: 001448 Washington, DC View College Info
<input type="checkbox"/>	American University Federal School Code: 001434 Washington, DC View College Info
<input type="checkbox"/>	Catholic University of America Federal School Code: 001437 Washington, DC View College Info
<input type="checkbox"/>	Gallaudet University Federal School Code: 001443 Washington, DC View College Info
<input type="checkbox"/>	George Washington University Federal School Code: 011950 Washington, DC View College Info
<input type="checkbox"/>	George Washington University Federal School Code: 001444 Washington, DC View College Info
<input type="checkbox"/>	Georgetown University Federal School Code: 001445 Washington, DC View College Info
<input type="checkbox"/>	Georgetown University - Graduate School Federal School Code: E01671 Washington, DC View College Info
<input type="checkbox"/>	Southeastern University Federal School Code: 001456 Washington, DC View College Info
<input type="checkbox"/>	Strayer University Federal School Code: 001459 Washington, DC View College Info



TIP

- After the FAFSA has been processed and you have received your Student Aid Report (SAR) [or California Student Aid Report (Cal SAR) if the CADAA], you can submit the FAFSA to an additional 10 colleges, if necessary, by replacing the original set of 10 colleges.
- Your original set of 10 colleges will still receive your FAFSA information.
- Repeat this process as many times as necessary.

FAFSA SECTION 2: SCHOOL SELECTION

- Do NOT select “With Parent” as your housing plan if you plan to live with a foster parent, relative caregiver or legal guardian. Instead, select “Off-Campus.” This is crucial for maximizing your financial aid.
- The order in which you list the colleges does not make a difference in California.
- To add additional colleges, select “Add More Schools”

The screenshot displays the FAFSA 'School Selection' section. At the top, a progress bar shows seven steps: 1. Student Demographics (checked), 2. School Selection (active), 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. Below the progress bar, the 'STUDENT INFORMATION' section is titled 'Selected Colleges and Housing Info'. A table lists one school: '01 East Los Angeles College'. The college details include 'Federal School Code: 001222 | Monterey Park, CA | View College Info'. A 'Housing Plan' dropdown menu is open, showing options: 'Select Housing Plan' (highlighted), 'On Campus', 'With Parent', and 'Off Campus'. A 'Remove' button is visible to the right of the dropdown. Below the table, there is a '+ Add More Schools' button and a 'Compare All Schools' link. At the bottom, there are 'Previous' and 'Continue' buttons.

SECTION 3 OF THE FAFSA:

DEPENDENCY STATUS

Dependency Determination

- Students who are determined to be independent do not need to provide information about parents.
- For independent students, eligibility for financial aid is based on the student's income only (and spouse if applicable)
- Students who will be 24 years old or older as of January 1 of the year for which they are applying for aid are automatically independent and will not be asked the questions in this section. (e.g., if you plan to start school in August 2022, will you be 24 or older as of January 1, 2022)

FAFSA SECTION 3: DEPENDENCY STATUS

Marital Status:

Married students are considered independent and will not have to fill out the Parent sections

The screenshot displays the FAFSA application interface for the 'Dependency Status' section. At the top, a progress bar shows seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (active), Parent Demographics, Parent Financials, Student Financials, and Sign & Submit. Below the progress bar, the heading 'SCHOOL SELECTION' is followed by 'Student Marital Status'. A green success message states 'Application was successfully saved.' Below this is an information icon and a note: 'Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' The main question is 'What is your marital status as of today?' with a dropdown menu currently set to 'Single'. At the bottom, there are 'Previous' and 'Continue' buttons.

✓ Student Demographics ✓ School Selection 3 Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

SCHOOL SELECTION

Student Marital Status

✓ Application was successfully saved.

i Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

What is your marital status as of today?

Single

Previous Continue

FAFSA SECTION 3: DEPENDENCY STATUS

If you have dependents, you will be considered “independent” on the FAFSA and will automatically skip the questions on the next slide.

The screenshot shows the FAFSA application interface for the 'Dependency Status' section. At the top, a progress bar indicates the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (active, step 3), Parent Demographics (step 4), Parent Financials (step 5), Student Financials (step 6), and Sign & Submit (step 7). The main content area is titled 'STUDENT INFORMATION' and asks 'Does the student have dependents?'. Below this, there is a section for 'Dependent Children' with the question 'Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023?'. The 'Yes' radio button is selected. A text input field below shows the number '2'. The 'Other Dependents' section asks 'Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023?'. The 'No' radio button is selected. At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA SECTION 3: DEPENDENCY STATUS

This screen only appears if you indicate that you have children or are married.

Your siblings, other relatives, foster family, or others who live with you are not included in household size.

Number in College: Enter "1" for number in college unless you have a spouse who will also be attending college at least half-time.

The screenshot shows the FAFSA 'Student Household Info' section. At the top, a progress bar indicates that 'Student Demographics', 'School Selection', 'Dependency Status', 'Parent Demographics', 'Parent Financials', and 'Student Financials' are completed, while 'Sign & Submit' is the current step (7). Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Household Info'. A box displays 'Your household size is 3.' with a house icon, and a breakdown: 'You: 1' and 'Your Children: 2'. Below this, the 'Number in College' section is highlighted with a red box. It asks: 'Out of the 3 people in your household (as shown above), how many will be college students between July 1, 2022 and June 30, 2023? Include yourself in this number.' The input field contains the number '1'. At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA SECTION 3: DEPENDENCY STATUS

If any of these are true for you, check the appropriate box.

If you can check any of these, you will not be asked about homeless status as you will already have independent status.

Otherwise, select "none of the above."

****For information on Independent Status for Foster Youth see jbay.org/resources/financial-aid-guide/**

Student Demographics ✓ School Selection ✓ **3** Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

SCHOOL SELECTION

Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ⓘ

- Are you currently serving on active duty in the U.S. armed forces for purposes other than training?
- Are you a veteran of the U.S. armed forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

Previous Continue

FAFSA SECTION 3: DEPENDENCY STATUS

“On or after July 1st of the year prior to the award year, were you homeless or self-supporting and at risk of being homeless?”

If you are planning to start college in Fall 2022, you would have been homeless any time after 7/1/21 to answer yes.

Answering “yes” to this question will give the student “independent student status.” Students must also be unaccompanied and complete verification.

The screenshot displays the FAFSA application progress bar at the top, with seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (active, highlighted with a blue circle and number 3), Parent Demographics (4), Parent Financials (5), Student Financials (6), and Sign & Submit (7). Below the progress bar, the 'SCHOOL SELECTION' section is visible, featuring the 'Student Homelessness Filter Question'. The question text is: 'On or after July 1, 2021, were you homeless or were you self-supporting and at risk of being homeless?'. There are two radio button options: 'Yes' (selected) and 'No'. At the bottom of the question area, there are two buttons: 'Previous' and 'Continue'.

Definition of Homeless Youth on the FAFSA:

A Student Must be Unaccompanied AND either Homeless OR Self-Supporting & at risk of being homeless

Unaccompanied =

Not in the physical custody of a parent or guardian



Homeless =

Lacking fixed, regular and adequate housing
(Learn more on the next page)

OR

Self-supporting AND at risk of being homeless =

When a student pays for his own living expenses, including fixed, regular, & adequate housing AND when a student's housing may cease to be fixed, regular, & adequate; for example, a student who is being evicted and has been unable to find fixed, regular, and adequate housing

Note: A student living in any of these situations and fleeing an abusive parent may be considered homeless even if the parent would provide support and a place to live.

Who is Included in the definition of homelessness?

Lacking fixed, regular and adequate housing includes students who:

- (i) are staying with other people temporarily due to loss of housing, economic hardship, or a similar reason (i.e., couch-surfing)
- (ii) are living in motels, hotels, trailer parks, or camping grounds due to the lack of alternative adequate accommodations
- (iii) are living in emergency shelters
- (iv) are living in their car, sleeping outside, or staying someplace not normally meant for human habitation.

FAFSA SECTION 3: DEPENDENCY STATUS

If the student selected “yes,” they will then be asked who will provide a homeless youth determination.


Note: The listed individuals are permitted to continue to make determinations in subsequent years if they have access to the information necessary to make such a determination.

If they select “None of the above” they can still verify homeless status through their college’s financial aid office.

STUDENT INFORMATION

Student Homelessness Questions

At any time on or after July 1, 2020, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless?

Select all that apply or "None of the above." 

Your high school or school district homeless liaison

The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development

The director of a runaway or homeless youth basic center or transitional living program

None of the above

Previous

Continue

Template for Determination Letter



SchoolHouse Connection:

www.schoolhouseconnection.org/sample-form-letter-to-determine-the-independent-student-status-of-unaccompanied-homeless-youth/

**Make sure to use the letter for the correct academic year*

TIP

Check out SchoolHouse Connection for lots of great resources for students experiencing homelessness!

FAFSA SECTION 3: DEPENDENCY STATUS

-You are determined to be an Independent Student.

-You can answer "No" to skip questions about your parents.

-Answering "No" will not prevent you from getting financial aid.

STUDENT INFORMATION

Independent Student Status

You are considered an "**independent**" student. This means you are not required to answer questions about your parents.

However, you may want to answer questions about your parents if

- you are a law school or health profession student (such as a medical or nursing student), or
- your school requires parental information from all students.

Would you like to answer questions about your parents? 

Yes

No

Previous

Continue

FAFSA SECTION 3: DEPENDENCY STATUS

If you selected “None of the above,” you will be instructed to go see your college Financial Aid Administrator (FAA) to determine whether you meet the definition of homeless or at risk of being homeless.

STUDENT INFORMATION

Homeless or at Risk of Being Homeless

Important: You indicated you are homeless or at risk of being homeless, and you answered “None of the above” when presented with the specific homeless questions. Read on for more information.

Homeless or at Risk of Being Homeless

Your financial aid administrator can decide that you meet both of the following conditions necessary to be considered homeless and, therefore, do not need to provide parental information:

- **You are homeless**, or self-supporting and at risk of being homeless. Homeless means you are lacking fixed, regular, and adequate housing, which includes living in shelters, parks, motels, hotels, public spaces, camping grounds, cars, abandoned buildings, or temporarily living with other people because you had nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive parent, you may be considered homeless even if your parent would otherwise provide a place to live.
- **You are unaccompanied**, which means you are not living in the physical custody of your parent(s) or guardian(s).

If you believe that you meet these conditions and would like to follow up with the financial aid administrator at the college you plan to attend, select **Continue**.

Previous

Continue

FAFSA SECTION 3: DEPENDENCY STATUS

Your Expected Family Contribution will not be calculated until the FAA makes the determination that you meet the homeless conditions and are therefore not required to provide parental information.

Student Demographics ✓ School Selection ✓ **3** Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

SCHOOL SELECTION

Impact of Not Providing Parent Information

If you continue to complete the application without providing parent information, the following will occur:

- We will **not** transfer any parent information from your last year's application into this year's FAFSA[®] form.
- We will **not** calculate your Expected Family Contribution (EFC), which colleges use to determine your financial aid package.
- You may be limited in the types of federal student aid that you are eligible to receive.
- You must follow up with the financial aid administrator at the college you plan to attend in order to find out how much student aid you are eligible to receive.

Previous Continue

FAFSA SECTION 3: DEPENDENCY STATUS

You must verify that you will not be providing parental information.

STUDENT INFORMATION

Homeless or at Risk of Being Homeless Acknowledgement

Choose the appropriate option below based on your circumstances. ?

I am unaccompanied and either homeless or at risk of being homeless, and will not provide information about my parent(s).

I will provide information about my parent(s).

[Previous](#) [Continue](#)

Information Regarding Homeless Determinations

FAAs can get assistance with making the determination by contacting college access programs, social workers, etc.

If the FAA is making the determination & there is no written documentation available, the determination may be based on a documented interview with the student

If a student receives a determination from a local liaison, or RHYA-funded or HUD-funded shelter or transitional living program, the FAA **must** accept this determination

A student living in the school dormitory may still be considered an unaccompanied homeless youth if the student would be homeless otherwise


A new determination must be made each year for the FAFSA/CADAA


CADAA: DEPENDENCY STATUS


– On the CADAA there is no option for “None of the Above” or alert to contact their Financial Aid Administration (FAA)

– If you are homeless or at risk of homelessness, but can't answer “Yes” to any of these questions, select “No” and contact the FAA at the college you plan to attend.

Section IV - Student Homelessness Questions

56) * At any time on or after July 1, 2021, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless?  Yes No

57) * At any time on or after July 1, 2021, did the director or an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless?  Yes No

58) * At any time on or after July 1, 2021, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or was self-supporting and at risk of being homeless?  Yes No

Previous

Section 4 of 5

Next

SECTION 6 OF THE FAFSA:

Student Financials

These instructions are for students with “Independent Status.” Dependent students will need to also provide parent information.

FAFSA SECTION 6: STUDENT FINANCIALS

FAFSA uses income and tax information from the “prior-prior” year.

Ex. The 2022/2023 FAFSA, which opened on October 1, 2021, will ask for 2020 tax & income information.

Any asset information is based on the date the FAFSA is filed.

The screenshot displays the FAFSA application progress bar at the top, with steps 1 through 7. Step 6, 'Student Financials', is the current step. Below the progress bar, the 'STUDENT INFORMATION' section is titled 'Student Tax Filing Status'. A yellow warning box states: 'Attention! You must provide financial information from your 2020 tax return on the following pages.' A blue information box states: 'Because the FAFSA® form belongs to the student, “you” and “your” always (unless otherwise noted) refer to the student.' The main question is 'For 2020, have you completed your IRS income tax return or another tax return?'. A dropdown menu is open, showing options: 'Select', 'Already completed', 'Will file', and 'Not going to file'. The 'Select' option is highlighted in blue. At the bottom, there are 'Previous' and 'Continue' buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 4 Parent Financials 5 **Student Financials 6** Sign & Submit 7

STUDENT INFORMATION
Student Tax Filing Status

Attention!
You must provide financial information from your 2020 tax return on the following pages.

Because the FAFSA® form belongs to the student, “you” and “your” always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?

Select
Select
Already completed
Will file
Not going to file

Previous Continue

Option a).

If you select *“Already Completed”*

IRS Income Tax Return

If you filed taxes for the selected year, select this option.

FAFSA SECTION 6: STUDENT FINANCIALS

Select “Proceed to the IRS” to transfer your federal income tax return information directly into the FAFSA from the IRS using their “Data Retrieval Tool” (DRT).

- If you don’t have a copy of your tax return, you can download a free transcript at irs.gov/transcript or request a federal income tax return transcript by filing IRS Form 4506-T, which can be found at www.irs.gov/pub/irs-pdf/f4506t.pdf.

STUDENT INFORMATION

Student Tax Filing Status



Attention!

You must provide financial information from your **2020 tax return** on the following pages.



Because the FAFSA® form belongs to the student, “you” and “your” always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?

Already completed



What income tax return did you file for 2020?

IRS Form 1040



For 2020, what is your tax filing status according to your tax return?

Single



RECOMMENDED

IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!

For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.

Previous

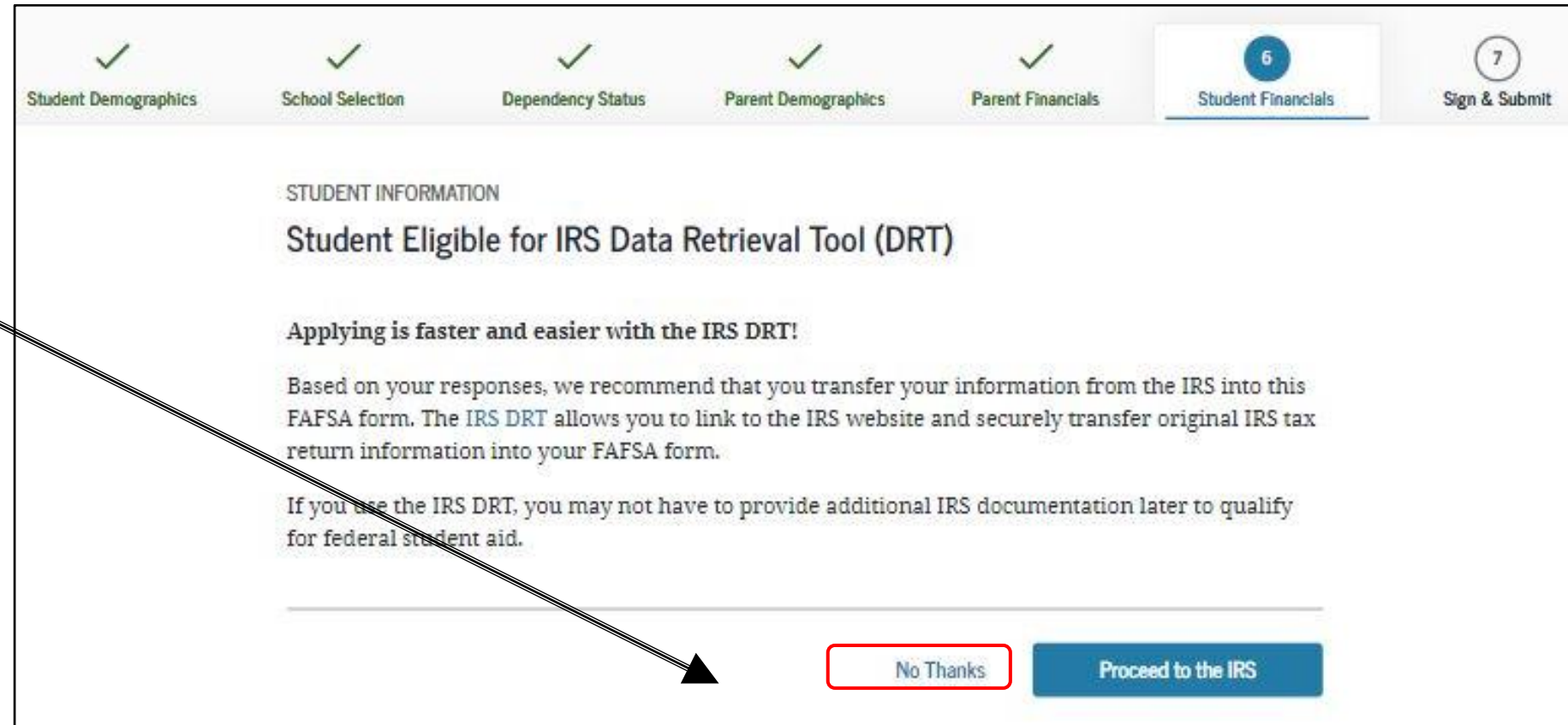
Skip IRS DRT and Complete Manually

Proceed to the IRS >

FAFSA SECTION 6: STUDENT FINANCIALS

“Student Financial Information” page.

If the student does not use the IRS DRT then they will be asked to manually respond to questions about income and tax information from their federal income tax return.



The screenshot displays the FAFSA progress bar at the top with seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (highlighted with a blue circle and the number 6), and Sign & Submit (with a number 7). Below the progress bar, the heading reads "STUDENT INFORMATION" followed by "Student Eligible for IRS Data Retrieval Tool (DRT)". The text states: "Applying is faster and easier with the IRS DRT! Based on your responses, we recommend that you transfer your information from the IRS into this FAFSA form. The IRS DRT allows you to link to the IRS website and securely transfer original IRS tax return information into your FAFSA form. If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid." At the bottom right, there are two buttons: "No Thanks" (outlined in red) and "Proceed to the IRS" (solid blue). A black arrow points from the text in the left box to the "No Thanks" button.

FAFSA SECTION 6: STUDENT FINANCIALS

- *Student Leaving Your FAFSA Form* will display when going to the IRS website.
- Click “Proceed to the IRS” or “Skip IRS DRT and Complete Manually” if you would like to enter the information manually.

The screenshot shows the FAFSA application progress bar at the top with seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (highlighted with a blue circle and the number 6), and Sign & Submit (with a circled 7). Below the progress bar, the page title is 'STUDENT INFORMATION' followed by 'Student Leaving Your FAFSA® Form'. The main content area contains three paragraphs of text explaining the process of transferring tax information from the IRS to the FAFSA form. At the bottom, there are two buttons: 'Skip IRS DRT and Complete Manually' and 'Proceed to the IRS'.

STUDENT INFORMATION

Student Leaving Your FAFSA® Form

You have entered answers to one or more income questions. Your FAFSA form will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA form.

You are now leaving your FAFSA form and will be transferred to the IRS website to access your IRS tax information. Your FAFSA information will be saved.

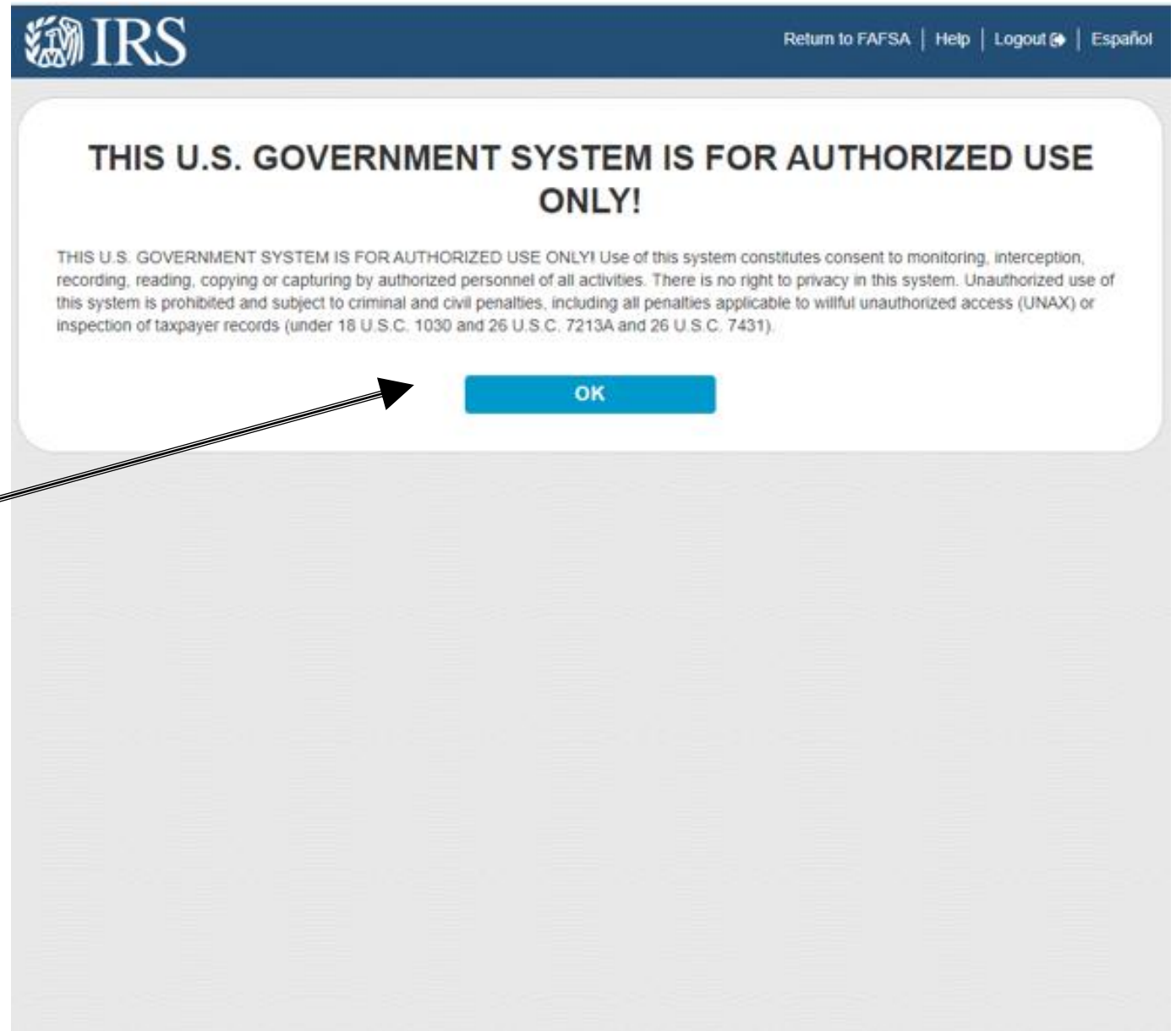
Your saved FAFSA form will automatically open either when you transfer your information from the IRS or choose to return to your FAFSA form from the IRS website. If you do not transfer your information or choose not to return to your FAFSA form from the IRS website, you will have to log in to open your saved FAFSA form.

[Skip IRS DRT and Complete Manually](#) [Proceed to the IRS](#)

FAFSA SECTION 6: STUDENT FINANCIALS

Next, you will be taken to the IRS Data Retrieval Tool Site.

- A warning text appears as the IRS Data Retrieval Tool site is displayed.
- Click "OK"



FAFSA SECTION 6: STUDENT FINANCIALS

The screenshot shows the top portion of the IRS form. At the top left is the IRS logo. To the right, there are links for 'Return to FAFSA', 'Help', 'Logout', and 'Español'. The main heading is 'Get My Federal Income Tax Information' with a sub-link to the Privacy Notice. Below this, a note asks for 2020 Federal Income Tax Return information. The form contains several pre-filled fields: 'First Name' (First), 'Last Name' (Last), 'Social Security Number' (*** - ** - 2617), 'Date of Birth' (01/01/1999), 'Filing Status' (Single), 'Street Address' (123 Oakdale Dr.), and 'P.O. Box'. Each field has a small help icon.

This screenshot shows the bottom portion of the IRS form. It includes an 'Apartment Number' field with a note 'Required if entered on your tax return'. Below that is a 'Country' dropdown menu set to 'United States'. The 'City, Town or Post Office' field is filled with 'Coralville'. The 'State / U.S. Territory' dropdown menu is set to 'Iowa'. The 'ZIP Code' field is filled with '52317'. A disclaimer states: 'By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.' There are two buttons: a blue 'SUBMIT' button and a white 'CANCEL' button. Below the buttons, a note says 'Select the button below to exit the IRS system and return to your FAFSA.' At the bottom of the page, there is an IRS logo and links for 'IRS Privacy Policy' and 'Accessibility'.

The fields at the top are pre-filled based on FAFSA responses. The Social Security Number cannot be updated.

Provide the address that matches your Federal Income Tax Return for the requested year and click "Submit."

FAFSA SECTION 6: STUDENT FINANCIALS

IRS Data Retrieval Tool, page 2:

- Check the “Transfer My Tax Information...” box and click “Transfer Now” to carry this data back into your FAFSA

OR

- Check the “Do Not Transfer...” box and click “Do Not Transfer” to discontinue use of the IRS DRT

The screenshot shows the IRS Data Retrieval Tool (DRT) interface for 2020 Federal Income Tax Information. The page header includes the IRS logo and navigation links for "Return to FAFSA", "Help", "Logout", and "Español". The main heading is "2020 Federal Income Tax Information" with a "Edit Data" link below it.

The main content area contains the following text:

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form [?](#)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

TRANSFER NOW [?](#)

Do Not Transfer My Tax Information and Return to the FAFSA Form [?](#)

By clicking the “Do Not Transfer” button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

DO NOT TRANSFER [?](#)

The footer of the page includes the IRS logo and links for "IRS Privacy Policy" and "Accessibility".

FAFSA SECTION 6: STUDENT FINANCIALS

“Student IRS Info”–

After the data has been transferred from the IRS DRT it will show as “Transferred from the IRS.”

This data cannot be changed or viewed.

The screenshot displays the FAFSA application progress bar at the top, with steps 1 through 7. Step 6, 'Student Financials', is the current step. Below the progress bar, the 'STUDENT INFORMATION' section is titled 'Student IRS Info'. A green success message states: 'You have successfully transferred your 2020 IRS tax information. Your IRS tax information has been successfully transferred into this FAFSA® form. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA form.' Below this message, a question asks 'What was your adjusted gross income for 2020?'. The dropdown menu for this question is set to 'Transferred from the IRS'. At the bottom of the form, there are 'Previous' and 'Continue' buttons.

FAFSA SECTION 6: STUDENT FINANCIALS

“Student Income from work”

If you do not use the IRS DRT, the FAFSA tells you on what line of your tax return you can find the information.

If asked, select No to the question “Did you file an IRS Schedule K-1 (Form 1035 for 2020).”

The screenshot displays the FAFSA application interface for the 'Student Financials' section. At the top, a progress bar shows seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (highlighted with a blue circle and the number 6), and Sign & Submit (highlighted with a white circle and the number 7). Below the progress bar, the 'STUDENT INFORMATION' section is titled 'Student Income from Work'. The question asks, 'How much did you earn from working (wages, salaries, tips, etc.) in 2020?'. A text input field contains the text 'Transferred from the IRS' and has a help icon to its right. Below this, another question asks, 'Did you file an IRS Schedule K-1 (Form 1065) for 2020?'. There are two radio button options: 'Yes' (unselected) and 'No' (selected with a blue dot). At the bottom of the form, there are two buttons: 'Previous' (light blue) and 'Continue' (dark blue).

FAFSA SECTION 6: STUDENT FINANCIALS

Student Simplified Path Determination (part 1):

This question is used to determine if you can skip questions related to assets (the “simplified path”).

If you use the IRS DRT, this may show as “Transferred from the IRS”.

Note that if you did file a Schedule 1, you can still answer “no” if the only income type reported on the schedule 1 was unemployment benefits or other less common income types noted on the screen.

If “yes” or “don’t know,” you will be asked additional questions to determine if you qualify for the simplified path.

First, you will be asked if you are a dislocated worker.

NOTE: The CADAA does not ask about Schedule 1, only Dislocated Worker status.



School Selection



Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

STUDENT INFORMATION

Student Simplified Path Determination

You indicated that you filed an IRS Form 1040. Did you file a Schedule 1? Select **No** if you did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, or Alaska Permanent Fund dividend. [Learn more about Schedule 1.](#)

- Yes
- No
- Don't know

As of today, are you a [dislocated worker](#)?

- Yes
- No
- Don't know

Previous

Continue

FAFSA SECTION 6: STUDENT FINANCIALS

Student Simplified Path Determination (part 2):
If you select “no” or “Don’t know” in response to whether you are a dislocated worker, you will be asked if you receive certain government benefits.

If you do not receive any of these benefits, select “none of the above.”

You will then be asked questions about your assets, such as money in checking and savings accounts, on a later screen.

Yes

No

Don't know

In 2020 or 2021, did you or anyone in your household receive benefits from any of the federal benefits programs listed below?

Select all that apply or “None of the above.” If, at the time you are completing the FAFSA form, you or anyone in your household did NOT receive any of these benefits during 2020 or 2021, but do receive any of them on or before December 31, 2021, you must return to the FAFSA form and update your response.

Answering these questions will not reduce eligibility for student aid or these programs. ⓘ

Medicaid

Supplemental Security Income (SSI)

Supplemental Nutrition Assistance Program (SNAP)

[Learn about SNAP](#).

Free or Reduced Price School Lunch

Temporary Assistance for Needy Families (TANF)

[Learn about TANF](#).

Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

[Learn about WIC](#).

None of the above

Previous

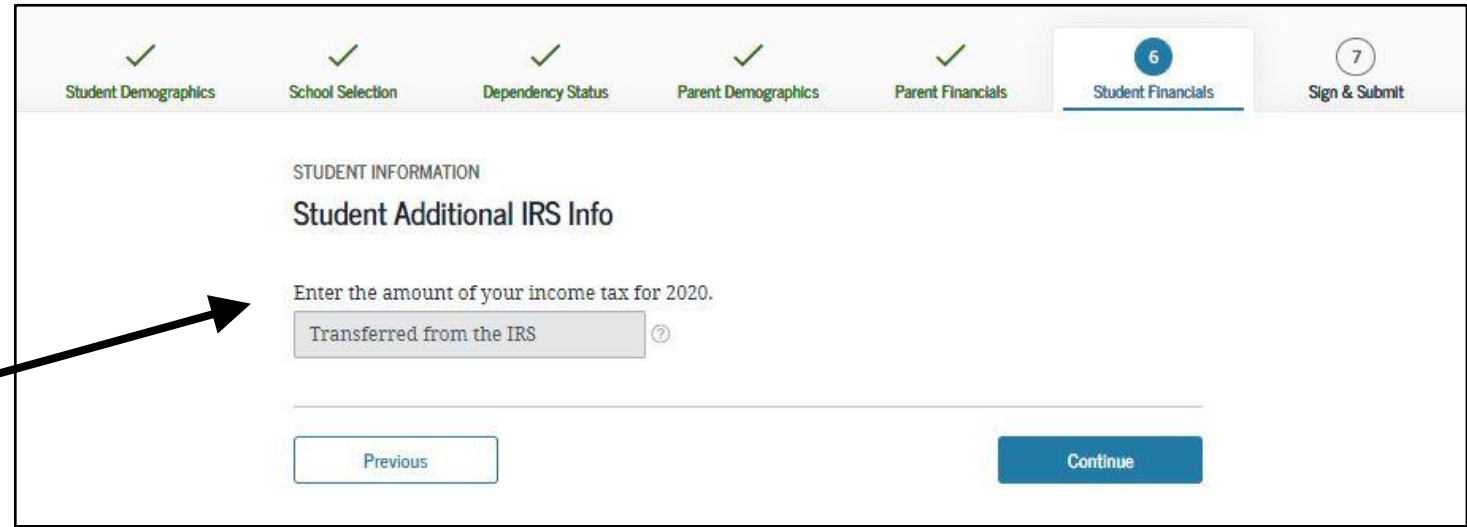
Continue

FAFSA SECTION 6: STUDENT FINANCIALS

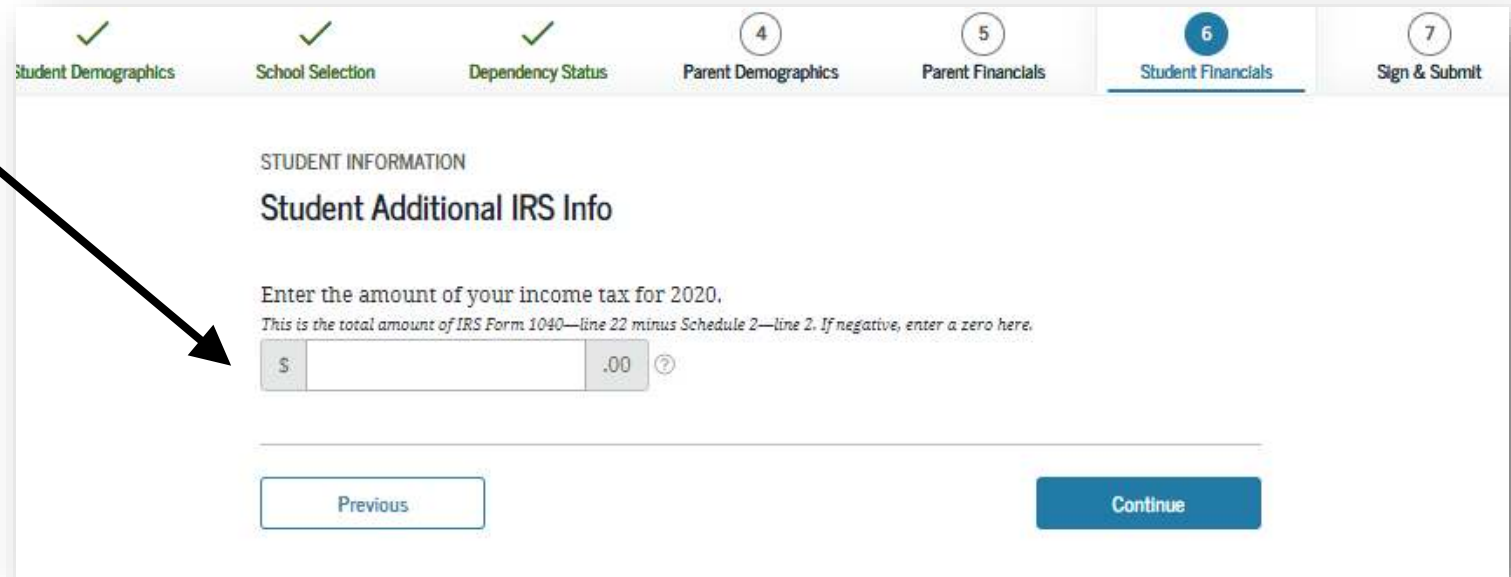
Student Additional IRS Info

If you use the IRS DRT, this will show as "Transferred from the IRS"

If you enter manually, the FAFSA will tell you what line to use from your tax return.



The screenshot shows the FAFSA progress bar with steps 1-5 completed and step 6, 'Student Financials', active. The 'Student Additional IRS Info' section is displayed, asking for the 2020 income tax amount. The input field contains the text 'Transferred from the IRS'. A 'Previous' button is on the left and a 'Continue' button is on the right.



The screenshot shows the FAFSA progress bar with steps 1-3 completed, step 4 'Parent Demographics' active, and step 5 'Parent Financials' completed. Step 6, 'Student Financials', is active. The 'Student Additional IRS Info' section is displayed, asking for the 2020 income tax amount. The input field shows '\$.00'. Below the field, it says 'This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here.' A 'Previous' button is on the left and a 'Continue' button is on the right.

FAFSA SECTION 6: STUDENT FINANCIALS

“Student Questions for Tax Filers Only”

If you received college grants, scholarships or any payments from Americorps during the year for which you are reporting income that were included in the income reported on your taxes, you must enter the amount here to ensure that these do not count against your financial aid eligibility.

If you use the IRS DRT, some of these questions will show as “Transferred from the IRS.”

The screenshot shows the FAFSA Student Financials section. At the top, there is a progress bar with seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (highlighted with a '6'), and Sign & Submit (highlighted with a '7'). Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Questions for Tax Filers Only'. The main question is 'Did you have any of the following items in 2020? Enter amounts for all that apply.' There are five questions, each with a text input field and a dropdown menu for currency and decimal places. The first question is about 'Combat pay or special combat pay' with a value of '\$ 0 .00'. The second is about 'Student college grant and scholarship aid' with a value of '\$ 0 .00'. The third is about 'Education credits' with a dropdown set to 'Transferred from the IRS'. The fourth is about 'Untaxed portions of IRA distributions and pensions' with a dropdown set to 'Transferred from the IRS'. The fifth is about 'IRA Deductions and Payments to Self-employed SEP, SIMPLE, Keogh and other qualified plans' with a dropdown set to 'Transferred from the IRS'. The final question is about 'Tax Exempt Interest Income from IRS Form' with a dropdown set to 'Transferred from the IRS'. At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA SECTION 6: STUDENT FINANCIALS

Student Additional Financial Info

A **Cooperative Education Program** is a college program that allows a student to apply their classroom knowledge to a paid work experience in a field related to their academic or career goals.

If you received **federal work-study**, you must enter the information twice in the FAFSA so that it is subtracted when determining your total income.

cs ✓ School Selection ✓ Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials

STUDENT INFORMATION
Student Additional Financial Info

⚠ Please provide a valid response for all questions. If there is nothing to report, the answer should be zero.

Did you have any of the following items in 2020? Enter amounts for all that apply.

Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.

\$.00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$.00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$.00 ?

Previous Continue

FAFSA SECTION 6: STUDENT FINANCIALS


You DO NOT have to report the following information as income earned from working, or as "Untaxed Income":

- Economic Impact Payments, or stimulus checks, due to the COVID-19 pandemic.
- Emergency financial aid grants from the government in connection with the COVID-19 pandemic. If you aren't sure, talk to your financial aid office for assistance.
- Extended Foster Care (AB 12) benefits
- Welfare (CalWORKs) payments
- Untaxed Social Security benefits
- Supplemental Security Income (SSI) – do not confuse with Social Security Disability Insurance (SSDI)

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 4 Parent Financials 5 Student Financials 6 Sign

STUDENT INFORMATION

Student Untaxed Income

 Please provide a valid response for all questions. If there is nothing to report, the answer should be zero.

Did you have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$.00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$.00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$.00 ?

Veterans noneducation benefits such as Disability; Death Pension; or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$.00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$.00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$.00 ?

[Previous](#) [Continue](#)

FAFSA SECTION 6: STUDENT FINANCIALS

Student Assets:

If asked, click "Yes" to skip questions about your assets. It is not required.

The screenshot shows the FAFSA application progress bar at the top with seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (4), Parent Financials (5), Student Financials (6, highlighted), and Sign & Submit (7). Below the progress bar, the section is titled "STUDENT INFORMATION" and "Student Assets". The question is "Do you want to skip questions about your assets? ⓘ". There are two radio button options: "Yes" (selected) and "No". At the bottom, there are "Previous" and "Continue" buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 4 Parent Financials 5 **Student Financials 6** Sign & Submit 7

STUDENT INFORMATION

Student Assets

Do you want to skip questions about your assets? ⓘ

Yes

No

Previous Continue



TIPS

What if you received unemployment benefits?

After you submit your FAFSA, contact the financial aid office at the school you plan to attend to inform them that you received unemployment benefits. They may be able to adjust your income on the FAFSA to ensure you qualify for the maximum funding possible.

What if your income has changed since 2020?

If your income has decreased since 2020 contact the financial aid office at the school you plan to attend. They can recalculate your financial aid award to reflect your current income.

Option b).

If you select *“Will File”* IRS Income Tax Return

Very few people will need to select this option. If you were required to file taxes, but missed the deadline, select this option.

FAFSA SECTION 6: STUDENT FINANCIALS

If you select "Will file" a tax return, indicate what your filing status will be when you do file.

A message will appear to confirm that you have missed the deadline to file taxes, but still plan to file an income tax return.

STUDENT INFORMATION Student Tax Filing Status


i Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

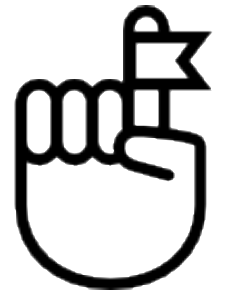
For 2020, have you completed your IRS income tax return or another tax return?
Will file

i You indicated that the student will file taxes. If the student has missed the 2020 tax filing deadline that was extended due to Covid-19, but still plans to file a 2020 income tax return with the Internal Revenue Service (IRS), select "OK." Otherwise, change your answer.

What income tax return will you file for 2020?
IRS Form 1040

For 2020, what will be your tax filing status according to your tax return?
Single


IRS Data Retrieval Tool
Based on your responses, you are not eligible to transfer your information from the IRS into this FAFSA® form.
Select "Continue."



FAFSA SECTION 6: STUDENT FINANCIALS

Student IRS Info

Either use the prior year's taxes if the information is similar to provide estimates or click **"Income Estimator"** for assistance estimating the adjusted gross income.

School Selection ✓ Dependency Status ✓ Parent Demographics 4 Parent Financials 5 **Student Financials** ✓ Sign & Submit 7

STUDENT INFORMATION Student IRS Info

i You indicated you "Will file" a 2020 tax return.

If your 2020 income is similar to your 2019 income, use your 2019 tax return to provide estimates for questions about your income. If your income is not similar, select "Calculate with Income Estimator" for assistance estimating your adjusted gross income, and answer the remaining questions about your income to the best of your ability.

Once you file your tax return, you **must** correct your FAFSA® form by changing 1) your filing status from "Will file" to "Already completed," and 2) the estimated answers to the final amounts on your 2020 tax return. At that time, you may be eligible to use the IRS Data Retrieval Tool to transfer your tax return information into the FAFSA form.

What was your adjusted gross income for 2020?

This amount is found on IRS Form 1040-line 11.

\$.00 **?**

[Calculate with Income Estimator](#)

[Previous](#)

[Continue](#)

Option c).

If you select *“Not Going to File”*

IRS Income Tax Return

If you did not have to file taxes, select this option. You will still be asked questions about any income you have earned or received.

FAFSA SECTION 6: STUDENT FINANCIALS

Select "Not going to file" if you did not work or did not make enough money that requires you to file taxes for the requested year.

You may be required to submit a Verification of Non-Filing Letter to the IRS to verify that you did not need to file taxes.

For more information about this form visit:
www.jbay.org/resources/irs-vnf

STUDENT INFORMATION

Student Tax Filing Status

Attention! You must provide financial information from your 2020 tax return on the following pages.

i Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?

Not going to file


IRS Data Retrieval Tool
Based on your responses, you are not eligible to transfer your information from the IRS into this FAFSA® form.
Select "Continue."

Previous

Continue

FAFSA SECTION 6: STUDENT FINANCIALS

Student Income from Work

You will be asked to report how much money you made from **working**. Include the information from your W-2 forms (box numbers 1 +8).

The screenshot shows the FAFSA application progress bar at the top with seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (4), Parent Financials (5), Student Financials (6, highlighted), and Sign & Submit (7). Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Income from Work'. The question asks: 'How much did you earn from working (wages, salaries, tips, etc.) in 2020?'. The input field shows '\$' on the left, a text box containing '.00', and a question mark icon on the right. At the bottom, there are two buttons: 'Previous' and 'Continue'.

FAFSA SECTION 6: STUDENT FINANCIALS


Additional Financial Info

As in the prior section, you will be asked if you paid child support, have earnings from a Cooperative Education Program or taxable earnings from programs such as Federal Work Study

✓ School Selection ✓ Dependency Status ④ Parent Demographics ⑤ Parent Financials ⑥ Student Financials

STUDENT INFORMATION

Student Additional Financial Info

 Please provide a valid response for all questions. If there is nothing to report, the answer should be zero.

Did you have any of the following items in 2020? Enter amounts for all that apply.

Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.

\$.00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$.00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$.00 ?

[Previous](#) [Continue](#)

FAFSA SECTION 6: STUDENT FINANCIALS

Student Untaxed Income- Part 2

These are the same questions as in the prior section, however You DO have to report Unemployment Benefits under untaxed income.

TIP: If you did receive unemployment benefits in 2020, contact the financial aid office at the school you plan to attend to inform them that you received unemployment benefits. They may be able to adjust your income on the FAFSA to ensure you qualify for the maximum funding possible.

STUDENT INFORMATION

Student Untaxed Income



Please provide a valid response for all questions. If there is nothing to report, the answer should be zero.

Did you have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$.00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$.00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$.00 ?

Veterans noneducation benefits such as Disability; Death Pension; or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$.00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$.00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$.00 ?

Previous

Continue

FAFSA SECTION 6: STUDENT FINANCIALS

Student Assets:

If asked, click "Yes" to skip questions about your assets. It is not required.

The screenshot shows the FAFSA application progress bar at the top with seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (highlighted), and Sign & Submit. Below the progress bar, the section is titled "STUDENT INFORMATION" and "Student Assets". The question is "Do you want to skip questions about your assets?" with a help icon. The "Yes" radio button is selected. At the bottom, there are "Previous" and "Continue" buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 4 Parent Financials 5 **Student Financials 6** Sign & Submit 7

STUDENT INFORMATION

Student Assets

Do you want to skip questions about your assets? ?

Yes

No

Previous Continue

CADAA: STUDENT FINANCIALS– What's Different?

- On the CADAA, there is no IRS DRT.
- Students who filed should bring their tax transcripts, 1099's and W-2's.
- Students who filed or will file will be asked about their current assets.
- The questions for "already filed" and "will file" are the same.
- If someone selects "**Not going to File**", they will not be asked any additional questions.

The screenshot displays the CADAA interface for the 'Student Financials' section. At the top, there is a progress bar with three steps: 'Student' (completed with a green checkmark), 'Parent' (completed with a green checkmark), and 'Sign & Submit' (pending with a red exclamation mark). Below the progress bar, there are four tabs: 'Demographics' (checked), 'School' (checked), 'Dependency' (checked), and 'Financial' (checked). The main content area is titled 'Section II - Student IRS Information'. A large message box with a document icon and a checkmark states: 'Not Required. Based on the answers you have selected, you are not required to answer any questions in this section.' At the bottom, there are 'Previous' and 'Next' buttons, and the text 'Section 2 of 6'.

SECTION 7 OF THE FAFSA:
SIGN & SUBMIT

The final section of the FAFSA!

FAFSA SECTION 7: SIGN & SUBMIT

Preparer Info:

- Select "No" even if an adult or mentor is assisting you in completing the application.

The screenshot shows the FAFSA application progress bar at the top with the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, and Sign & Submit (7). The current page is titled "SIGN & SUBMIT" and "Preparer Info". A green success message states "Application was successfully saved." Below this is a question: "Are you a paid preparer? (This is rare.)" with two radio button options: "Yes" and "No". The "No" option is selected. At the bottom, there are "Previous" and "Continue" buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit 7

SIGN & SUBMIT

Preparer Info

✓ Application was successfully saved.

Are you a paid preparer? (This is rare.) ?

Yes

No

Previous Continue

FAFSA SECTION 7: SIGN & SUBMIT

- Review and check all the information from the application.
- You can print a copy for your records by clicking **“Print This Page”** at the bottom.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 4 Parent Financials 5 Student Financials ✓ Sign & Submit 7

SIGN & SUBMIT
FAFSA[®] Summary

i You're not done yet!
You still need to submit your FAFSA[®] form. After you print this page, select "Continue" to sign your FAFSA form.

FAFSA Summary: 2022-23 Student ID: ****-3012 LA

COLLAPSE ALL ^

SECTION 1 Student Demographics

Student's Social Security Number (question 8)	****-3012
Student's First Name (question 2), Student's Middle Initial (question 3)	Brian
Student's Last Name (question 1)	Lastname
Student's Date of Birth (question 9)	11/02/2003
Student's Email Address (question 13)	newuser@fafsademo.com
Student's Telephone Number (question 10)	
Student's Permanent Mailing Address (question 4)	1122 STRAIGHT STREET

FAFSA SECTION 7: SIGN & SUBMIT

Agreement of Terms– Read and check the box indicating agreement with the signing statement and click “Sign and Submit FAFSA Form”.

The screenshot shows the FAFSA application progress bar at the top with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, and Sign & Submit (highlighted with a '7'). Below the progress bar, the heading 'SIGN & SUBMIT' is followed by 'Read Before Proceeding'. An information box contains the instruction: 'Carefully read and acknowledge whether you agree to our terms outlined below by selecting the checkbox at the bottom of this page. Select "Sign and Submit FAFSA Form."'. The main content area contains a paragraph: 'By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you' followed by a list of five terms. At the bottom, there is a second paragraph: 'By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide' followed by a list of two terms.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit 7

SIGN & SUBMIT

Read Before Proceeding

i Carefully read and acknowledge whether you agree to our terms outlined below by selecting the checkbox at the bottom of this page.
Select "Sign and Submit FAFSA Form."

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it.
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

The screenshot shows the agreement terms for signing the FAFSA form. It includes a paragraph about certifying the accuracy of the information provided, a list of two terms, a paragraph about the secretary of education's authority to verify information, and a paragraph about the consequences of providing false information. At the bottom, there is a checked checkbox next to the name 'I, T Perez, agree to the terms outlined above.' and two buttons: 'Previous' and 'Sign and Submit FAFSA Form'.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, T Perez, agree to the terms outlined above.

Previous Sign and Submit FAFSA Form

FAFSA SECTION 7: SIGN & SUBMIT

Signature Options

- If you logged into the FAFSA with an FSA ID, this page will not show and you will be directed to the “Congratulations” page [next slide].

The screenshot displays the FAFSA 'SIGN & SUBMIT' page. At the top, a progress bar shows six steps completed with green checkmarks: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials. The seventh step, 'Sign & Submit', is highlighted with a blue circle containing the number 7. Below the progress bar, the page title is 'SIGN & SUBMIT Signature Options'. The student's name is listed as 'Anderson'. Personal information includes 'Date of Birth: 08/09/2002' and 'Social Security Number:1483'. The main form area is titled 'Enter the student's FSA ID' and includes the instruction 'Do not enter the FSA ID if you are not the student.' It features two input fields: 'Student's FSA ID Username, Email Address, or Mobile Number' and 'Student's FSA ID Password'. The first field has a 'Forgot Username' link and a 'Create an FSA ID' link. The second field has a 'Show' button and a 'Forgot Password' link. A blue button labeled 'Sign This FAFSA Form' with a signature icon is positioned below the password field. At the bottom of the page, there are two links: 'Return to Signature Status' and 'Other Options to Sign and Submit'.

FAFSA SECTION 7: SIGN & SUBMIT

- This is your Confirmation Page to show that your FAFSA is submitted!
- It provides your confirmation number and Data Release Number (DRN), should there be any issues.
- You'll be notified via email in 3-5 days that it was processed.
- If you need to make any changes, you must wait until you receive your Student Aid Report (SAR).

Congratulations, Brian!

Your FAFSA form was successfully submitted to Federal Student Aid.

09/28/2021 09:31:45

Confirmation Number: F 11220423803

Data Release Number (DRN): 9999

Here's what happens next

- You will receive an email version of this page.
- In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the following email address:

newuser@fafsademo.com

Print This Page

Estimated Expected Family Contribution (EFC) =999999

- The EFC is a measure of how much you can contribute to the cost of your education. Schools use your EFC to determine your federal student aid eligibility.
- The EFC is **not** how much aid you will receive or how much you have to pay for college.

ESTIMATED ELIGIBILITY INFORMATION

- Based on the [eligibility criteria](#), you may be eligible for the following federal student aid:

CADAA: CONFIRMATION PAGE

The Confirmation Page shows that your CADAA has been submitted.

Males are no longer required to register with the Selective Service in order to qualify for state financial aid.

Students can disregard this notice and no further action is required.

Signature

Confirmation

CalSAR

2022 - 2023 CA Dream Act Application Confirmation Page

Section		Comment Codes
	Resolve the following issue(s); if these issue(s) remain unresolved, you may be unable to receive financial aid consideration.	001
	Males, between ages of 18 and 25, are required to register for Selective Service prior to receiving financial aid for college.	020
	There are Issues with your CA Dream Act Application that need to be resolved before your eligibility can be determined. Be sure to read all the comment codes listed on this page, review your application and make any necessary corrections to your CA Dream Act Application.	047
III-Next Steps	Corrections can be made 24 hours after submitting your application by logging back into your application at www.caldreamact.org . You must use your User ID and password to retrieve your CA Dream Act Application. If you need additional help with your application, contact the Customer Relations Branch at the California Student Aid Commission Mon-Fri from 8:00 am to 4:45 pm at 1-888-224-7268 or by email at studentsupport@csac.ca.gov . If your mailing address or email address changes, you must make the correction on your CA Dream Act Application. Click here for more information regarding Cal Grant application process.	006
	Your college is responsible for verifying your AB 540 eligibility. Check with your colleges Admissions office before the term starts.	280

AFTER THE FAFSA/CADAA

Filling out the FAFSA/CADAA is just the first step.

Once your FAFSA is processed successfully (within a few days), it will be indicated when you log back into the FAFSA.

You can make a correction by choosing "Edit FAFSA Form."

Choosing "View Student Aid Report" will allow you to view your SAR. Learn more about the SAR on the next page.

My FAFSA® Help Exit FAFSA Form

STUDENT INFORMATION

Welcome to TestUU Perez's application!

2022-23 | 2021-22

Current Application Status:

Processed Successfully



Congratulations, your FAFSA form was successfully processed.

What Happens Next

- Your FAFSA information was made available to the school(s) you listed on your FAFSA form.
- Your school(s) will use your FAFSA information to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or to discuss your financial aid award.
- If you have questions about your financial aid package contact your school(s).

Original Application: Submitted on 10/01/2021; Processed on 12/09/2022

You may take the following additional actions:

 Edit FAFSA Form Change incorrect information on a previous FAFSA submission.	Edit FAFSA Form
 View Student Aid Report View your EFC, FAFSA answers, and financial aid history.	View Student Aid Report

Student Aid Report

The SAR [or Cal SAR on the CADAA] is not your award letter, but an estimate of what you MAY be eligible for.

It includes the Data Release Number (DRN) and Expected Family Contribution (EFC).

It may take a few days or weeks to receive your SAR.

It will include info if you've been selected for additional verification and how many years you have received federal aid towards the 6-year cap.

2022–23 Student Aid Report

TRANSACTION 01 Processing Results

FAFSA Data

School Information

Financial Aid History

Corrections History

Application Receipt Date:
10/01/2021

Processed Date:
12/09/2022

Data Release Number (DRN)
4431

[Learn about federal tax benefits for education, including the American Opportunity tax credit.](#)

Expected Family Contribution: 0*

Based on the information we have on record for you, your Expected Family Contribution (EFC) is 0. You may be eligible to receive a Federal Pell Grant and other federal student aid. Your school will use your EFC to determine your financial aid eligibility for federal grants, loans, and work-study funds, and possible funding from your state and school.

Your [Free Application for Federal Student Aid \(FAFSA®\)](#) form has been selected for a review process called verification. Your school has the authority to request copies of certain financial documents from you (and your spouse).

There is a limit to the total amount of Federal Pell Grants that a student may receive, which is the equivalent of six school years. Based on information reported to the *National Student Loan Data System (NSLDS®)* database by the schools you have attended, you have received Federal Pell Grants for the equivalent of between one-half and one school year.

There is a limit to the total amount of subsidized Federal student loans that you may receive. Visit [StudentAid.gov/sub-unsub](https://studentaid.gov/sub-unsub) for more information.

You reported that you are or were in foster care. You may be eligible for assistance through federal programs for foster youth, such as the John H. Chafee Foster Care Independence Program and/or the Education and Training Voucher (ETV) Program. For more information contact your state ETV coordinator. Find contact information at childwelfare.gov/organizations.

Based on your EFC of 0, you may be eligible to receive a Federal Pell Grant of up to \$6,495 for the 2022–23 school year provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program.

[Back to FAFSA Home](#)

CADAA AB540 AFFIDAVIT

- CADAA applicants must submit a signed “Non-Resident Exemption” Request, also known as an “AB 540 Affidavit” in order to qualify for aid!
- A student should get the affidavit from the office of admission at the college the student plans to attend.
- You should complete this form upon accepting an offer to attend a college in California and at least one semester or quarter before you are scheduled to start classes.

CREATE A WEBGRANTS ACCOUNT

Create this to view the status of your FAFSA/CADAA

Cal Grant

State financial aid for students attending college in California

Students with dependent children can get **up to \$6,000**

Must have at least a **2.0 GPA unless enrolled in a qualified CTE program**

GPA must be submitted and matched to their FAFSA/CADAA

Apply Oct 1 – March 2nd if attending a 4-year, or by September 2nd if attending a community college. No longer any restrictions on age or time out of high school for community college students.

California Dream Act Service Incentive Grant Program

- Encourages CADAA students with a Cal Grant B award to perform community or volunteer service
- 2,500 eligible students will receive up to \$3,000 per academic year
- Renewable for up to 8 semesters or 12 quarters
- Recipients must maintain Satisfactory Academic Progress (SAP), such as earning at least a 2.0 GPA on a 4.0 scale
- For more information, visit www.csac.ca.gov/dsig

WebGrants 4 Students: mygrantinfo.csac.ca.gov

- Students will need to wait to create a WebGrants account until their FAFSA or CADAA is processed.
- If there are any issues, they should contact the CSAC:
 - (888) 224-7268 or 1-800-735-2929 (TTY)
 - studentsupport@csac.ca.gov

The screenshot shows the homepage of the California Student Aid Commission's WebGrants 4 Students portal. At the top left is the CSAC logo, and at the top right is a 'Contact Us' link. A navigation menu includes 'For Students', 'For Schools & Counselors', 'Outreach', 'Reports & Publications', 'News & Events', and 'About'. The main banner features a smiling student and the text 'WebGrants 4 Students' with 'Login' and 'Create an Account' buttons. A yellow banner below the main image contains a calendar icon and a message about checking the status of 2019-20 Cal Grant renewal awards on or after July 8, 2019. The bottom section is divided into three columns: 'INFORMATION' (with a document icon), 'FORMS/APPLICATIONS' (with a document and pencil icon), and 'RESOURCES' (with a laptop icon). Each column lists relevant links for students.

California Student Aid Commission

Contact Us

For Students ▾ For Schools & Counselors ▾ Outreach ▾ Reports & Publications ▾ News & Events ▾ About ▾

WebGrants 4 Students

Login

Create an Account

Please check the status of your 2019-20 Cal Grant renewal award on or after **July 8, 2019**. Once your renewal award is processed, you may request a school change through WGS if your school changed. The 2019-20 middle class scholarship awards will be processed in **August 2019**.

INFORMATION

- How to Apply for a Cal Grant Award
- Understanding My Cal Grant
- Ineligibility Fact Sheet
- Cal Grant / Chafee Updates
- Important Deadlines
- Security Information
- FAQ

FORMS/APPLICATIONS

- Cal Grant Participant Forms and Applications
- GPA Verification Form
- Free Application for Federal Student Aid (FAFSA)
- CA Dream Act Application (CADAA)
- Chafee Application

RESOURCES

- Search for a Cal Grant Eligible School
- Financial Aid Programs
- Foster Youth Resources
- Other Financial Aid Resources and Important Links

Edit Profile – Contact Info

TIP: Make sure your contact information is up to date so CSAC can reach you.

Edit Profile

- Contact Info
- Demographic
- 3rd Party Access
- History of Previous Changes

Address* 20612 PIONEER BLVD
LAKEWOOD CA 90715
Address has been verified as a valid information

Mobile Phone* 626-784-8323

Alternate Phone 000-000-0000

Primary Email* pshaner924@gmail.com

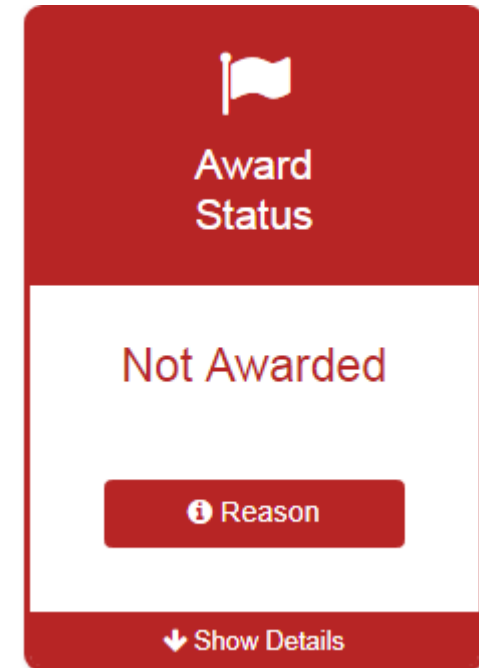
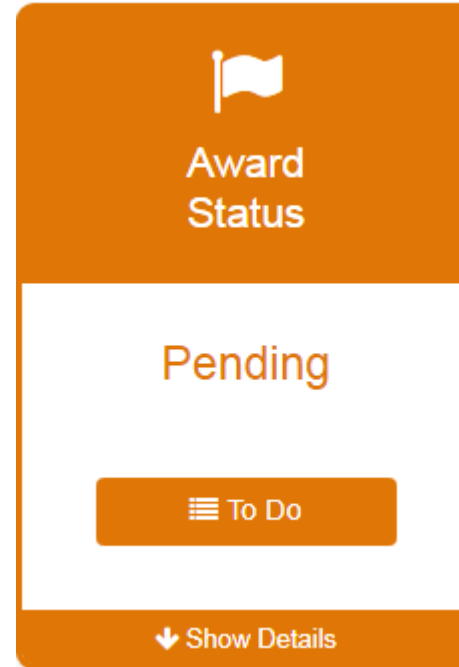
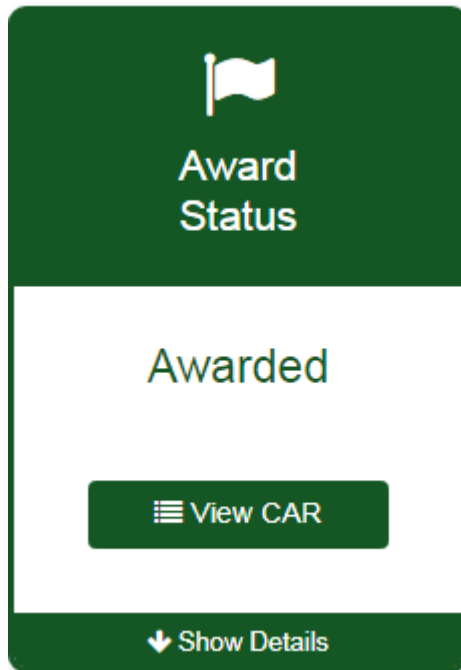
Alternate Email example@domain.com

Save Changes Reset

Close

Check Your Award Status

Below are possible award status cards within WebGrants.





WebGrants To Do's

1. Check your award status and amount for the Cal Grant
2. Verify if there are any "pending" items or forms that still need to be completed
3. Confirm that your school of attendance is accurate. This is referring to the college you plan to attend, not your high school.
4. Verify that your GPA has been received. If not, contact your high school counselor or the California Student Aid Commission (CSAC).
5. Enter your high school graduation date. This will become available on the 1st day of the month of your planned graduation month.

Understanding Satisfactory Academic Progress

- Students who fail to meet their institution's SAP standard for two consecutive terms will lose eligibility for most financial aid.

Satisfactory Academic Progress (SAP)

Completing in a reasonable time



SAP

Passing
enough
classes
along the
way



Completing
with a high
enough
GPA



Educate Students About SAP & How to Maintain Financial Aid

- Inform students about how SAP works
- Connect youth to an academic counselor to ensure youth are registering for the proper classes
- Advise that students talk to a counselor before dropping or withdrawing from any classes
- Inform youth about the appeal process if they fail to meet SAP
- Connect youth to resources early on- be proactive, not reactive

“When I first started college, I didn’t understand financial aid. I was told it’s ‘free money’, but it comes with conditions. Now I owe \$993.”

Congrats! You Did It!

Remember:

- Continue to check your email and college student portal weekly.
- Respond promptly to any information request to provide verification in order to receive your financial aid.
- Update all of your accounts if your address, email or phone number changes
- Apply for other scholarships and campus support programs such as EOP, EOPS, Basic Needs Centers, Disability Student Services or homeless youth liaisons at the community colleges.
- Check out the *Financial Aid Guide for California Homeless Youth* to learn how to maintain your financial aid and educate youth about this process.
- Reapply for FAFSA/CADAA every year!

HELPFUL RESOURCES

Free Help Completing the FAFSA

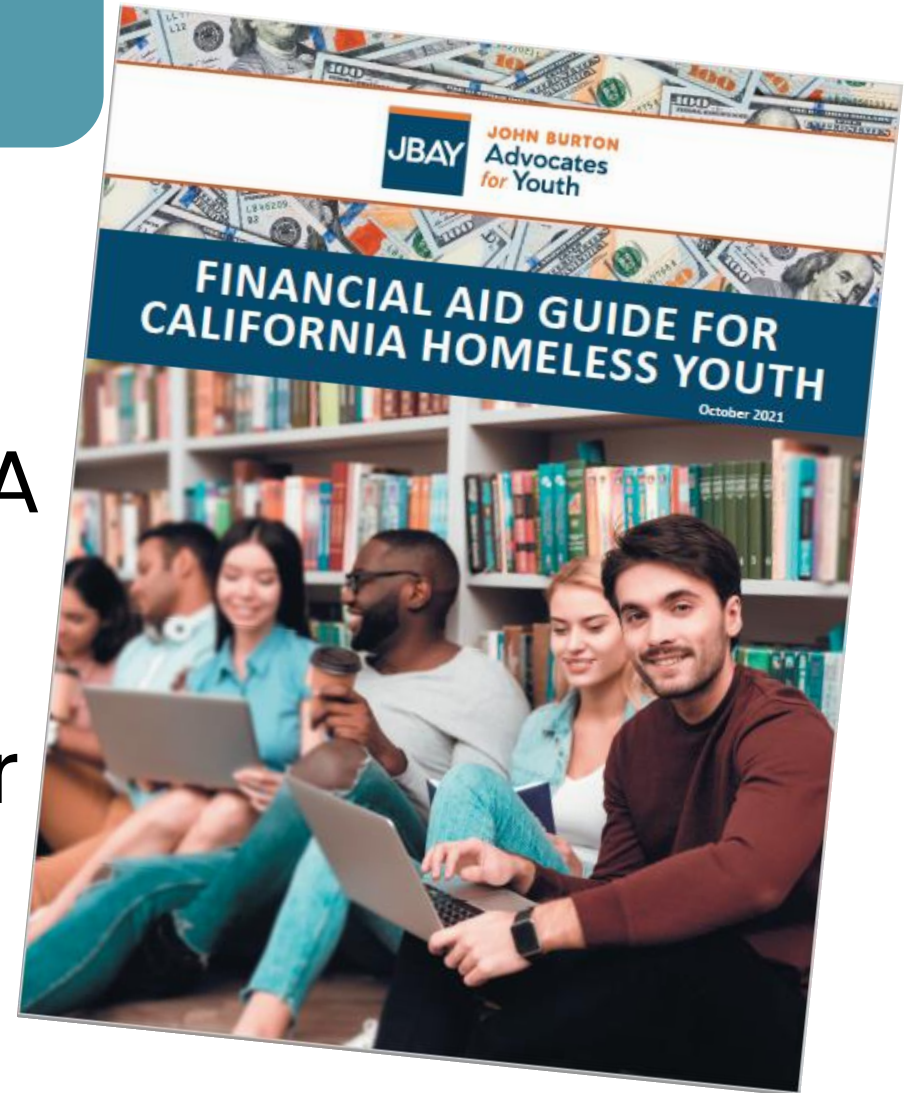
- Live Help built into FAFSA on the Web
- U.S. Department of Education's toll-free hotline:
 - 1-800-4-FED-AID (1-800-433-3243) or
 - 1-334-523-2691
- FSA ID problems: 1-800-557-7394
- Contact the U.S. Department of Education at:
www.studentaid.gov/help-center/contact

Free Help with the CADAA

- Live Help built into CADAA (Turn on “Auto Hint”)
- California Student Aid Commission (CSAC)
 - 1-888-CA-GRANT (1-888-224-7268)
 - If hearing impaired: 1-800-735-2929 (TTY) or 1-800-735-2922 (Voice)
 - StudentSupport@csac.ca.gov
- California Cash for College – cash4college.csac.ca.gov
- IRS Get a Tax Return Transcript – 1-800-908-9946

Financial Aid Resources at:
jbay.org/resources/financial-aid-guide-for-ca-homeless-youth/

- Financial Aid Guide for CA Homeless Youth
- Visual Guide for FAFSA and CADAA
- Today's webinar
- IRS Verification of Non-filing Letter Guidance
- After the FAFSA/CADAA Checklist



Want to practice?

FAFSA Demo Site:

fafsademotest.ed.gov/webdemo.htm

THANK YOU

Question and Answers